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Proposed Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
)	
JASON INDUSTRIES, INC. <i>et al.</i> , ¹)	Case No. 20-22766 (RDD)
)	
Debtors.)	(Jointly Administered)
)	

**SCHEDULES OF ASSETS AND LIABILITIES OF
DEBTOR JASON INCORPORATED (CASE NO. 20-22769)**

¹ The last four digits of the Debtors' tax identification numbers, if any, are: Jason Industries, Inc. (8322); Jason Partners Holdings, Inc. (1977); Jason Holdings, Inc. I (9929); Jason Incorporated (6840); Milsco, LLC (7243); Osborn, LLC (5279); Schaffner Manufacturing Co., Inc. (0894); and Jason International Holdings, Inc. (7730). The location of the Debtors' service address for purposes of these chapter 11 cases is: 777 Westchester Avenue, Suite 101, White Plains, NY 10604.

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In re:)	
)	Chapter 11
JASON INDUSTRIES, INC. <i>et al.</i> , ¹)	
)	Case No. 20-22766 (RDD)
Debtors.)	
)	(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF
LIMITATIONS, METHODOLOGY AND DISCLAIMERS
REGARDING THE DEBTORS' SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Jason Industries, Inc. (at times referred to as the “Company” or “Jason”) and certain of its affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases, (the “Debtors”) have filed their respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) in the United States Bankruptcy Court for the Southern District of New York (the “Court”). The Debtors, with the assistance of their legal and financial advisors, prepared the Schedules and Statements in accordance with section 521 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure, and Rule 1007–1 of the Bankruptcy Local Rules for the Southern District of New York.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made commercially reasonable efforts to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. For the

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avoidance of doubt, the Debtors hereby reserve their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate.

The Debtors and their agents, attorneys and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and will not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law. In no event will the Debtors or their agents, attorneys and/or financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

Mr. Chad Paris, Chief Financial Officer of Jason Industries, Inc., has signed each set of the Schedules and Statements. Mr. Paris is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Paris has necessarily relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the Debtors' legal and financial advisors. Mr. Paris has not (and could not have) personally verified the accuracy of each such statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

These *Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* (the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of, all of the Schedules and Statements. The Global Notes should be referred to and considered in connection with any review of the Schedules and Statements.² In the event that the Schedules and/or Statements differ from these Global Notes, the Global Notes control.

² These Global Notes supplement and are in addition to any specific notes contained in each Debtor's Schedules or Statements. The fact that the Debtors have prepared a Global Note with respect to any of individual Debtor's Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any of the Debtors' other Schedules and Statements, as appropriate.

Global Notes and Overview of Methodology

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements, but inadvertent errors or omissions may exist. The Debtors reserve all rights to: (i) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to amend the Schedules and Statements with respect to the description, designation, or Debtor against which any claim against a Debtor (“Claim”)³ is asserted; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; (iii) subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated,” or (iv) object to the extent, validity, enforceability, priority, or avoidability of any Claim (regardless of whether of such Claim is designated in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated”). Any failure to designate a Claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors’ chapter 11 cases, including, issues involving Claims, substantive consolidation, defenses, statutory or equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation or rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements
2. **Description of Cases.** On June 24, 2020 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their business and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On June 29, 2020, an order was entered directing procedural consolidation and joint administration of these chapter 11 cases [Docket No. 32]. Notwithstanding the joint administration of the Debtors’ cases for procedural purposes, each Debtor has filed its own Schedules and Statements. The information provided herein, except as otherwise noted, is reported as of the close of business the day before the Petition Date.
3. **Basis of Presentation.** For financial reporting purposes, in the ordinary course prior to the Petition Date, the Debtors prepared financial statements that were consolidated by the Debtors ultimate parent, Jason Industries, Inc. Combining the assets and liabilities set forth in the Schedules and Statements would result in amounts that may be different from financial information that would be prepared on a consolidated basis under Generally Accepted Accounting Principles (“GAAP”). Therefore, these Schedules and Statements

³ For the purposes of these Global Notes, the term Claim shall have the meaning as defined under section 101(5) of the Bankruptcy Code.

do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, these Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements.

Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain assets and liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time prior to the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

4. **No Admission.** Nothing contained in the Schedules and Statements is intended as, or should be construed as, an admission or stipulation of the validity of any claim against the Debtors, any assertion made therein or herein, or a waiver of the Debtors' rights to dispute any claim or assert any cause of action or defense against any party.

General Disclosures Applicable to Schedules and Statements

1. **Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.
2. **Recharacterization.** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, the Debtors may have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' business. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate, including, without

limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

3. **Claim Designations.** Any failure to designate a claim in the Schedules and Statements as “contingent,” “unliquidated,” or “disputed” does not constitute an admission by the Debtors that such claim or amount is not “contingent,” “unliquidated,” or “disputed.” The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as “contingent,” “unliquidated,” or “disputed.” Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate. Listing a claim does not constitute an admission of liability by the Debtors.
4. **Unliquidated Claim Amounts.** Claim amounts that could not be readily quantified by the Debtors are scheduled as “unliquidated.”
5. **Undetermined Amounts.** The description of an amount as “undetermined” is not intended to reflect upon the materiality of such amount.
6. **Court Orders.** Pursuant to certain orders of the Bankruptcy Court entered in the Debtors’ chapter 11 cases entered shortly after the Petition Date (collectively, the “First Day Orders”), the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, taxing authorities, insurance carriers, lienholders, foreign suppliers, claimants under section 503(b)(9) of the Bankruptcy Code, and accounts payable claims, among others on an interim basis. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and therefore generally are not listed in the Schedules and Statements. Regardless of whether such claims are listed in the Schedules and Statements, to the extent such claims are paid pursuant to an order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend or supplement their Schedules and Statements.
7. **Other Paid Claims.** To the extent the Debtors have reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Schedules and Statements, and shall be enforceable by all parties, subject to any necessary Bankruptcy Court approval. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.
8. **Valuation.** In certain instances, current market valuations for individual items of property and other assets are neither maintained by, nor readily available to, the Debtors. Accordingly, unless otherwise indicated, the Debtors’ Schedules and Statements reflect net book values. Market values may vary, at some times materially, from net book values. The Debtors believe that it would be an inefficient use of estate assets for the Debtors to obtain the current market values of their property. Accordingly, the Debtors have indicated in the Schedules and Statements that the values of certain assets and liabilities are

undetermined or unknown. Accordingly, unless otherwise indicated, net book values as of June 26, 2020 are reflected on the Schedules and Statements. Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as “unknown” or “undetermined,” and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements. Also, assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. Given, among other things, the current market valuation of certain assets and the valuation and nature of certain liabilities, nothing in the Schedules and Statements shall be, or shall be deemed to be, an admission that any Debtor was solvent or insolvent as of the Petition Date.

9. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.
10. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including without limitation, accrued salaries and employee benefit accruals. In addition and as set forth above, the Debtors may have excluded amounts for which the Debtors have paid or have been granted authority to pay pursuant to a First Day Order or other order that may be entered by the Bankruptcy Court. Additionally, certain immaterial assets and liabilities may have been excluded.
11. **Confidential or Sensitive Information.** There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to the nature of an agreement between a Debtor and a third party, local restrictions on disclosure, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. The alterations will be limited to only what is necessary to protect the Debtor or third party.
12. **Duplication.** Certain of the Debtors’ assets, liabilities, and prepetition payments may properly be disclosed in response to multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities, and prepetition payments once.

13. **Leases.** The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule F of the Schedules.
14. **Contingent Assets.** The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors, despite reasonable efforts, may not have identified and/or set forth all of their causes of action against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims. Additionally, prior to the Petition Date, each Debtor, as plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages.
15. **Intercompany Accounts.** The Debtors regularly engage in business relationships and transactions with each other, including the payment or funding of certain operating expenses. These relationships, payments, and/or funding of expenses are usually, but not always, reflected as intercompany receivables, intercompany payables, or the combining of both to arrive at a net intercompany receivable or payable amount, *see Debtors' Motion For Entry of Interim and Final Orders Authorizing the Debtors to (I) Continue to Operate Their Cash Management System, Honor Certain Prepetition Obligations Related Thereto, and Maintain Existing Business Forms, (II) Honor Their Intercompany Transactions and Grant Superpriority Administrative Expense Status to Postpetition Intercompany Transactions, and (III) Granting Related Relief* [Docket No. 8] (the "Cash Management Motion"). The Debtors have elected to present intercompany amounts netted as described in the foregoing.
16. **Guarantees and Other Secondary Liability Claims.** The Debtors have used reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, "Guarantees") in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where such Guarantees have been identified, they have been included in the relevant Schedule H for the Debtor or Debtors affected by such Guarantees. However, certain Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. Thus, the Debtors reserve all of their rights to amend the Schedules to the extent that additional Guarantees are identified.
17. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or

otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner, however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

18. **Executory Contracts.** Although the Debtors made diligent efforts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G. The Debtors have excluded nondisclosure agreements entered into in connection with these chapter 11 cases to avoid any potential breach of such nondisclosure agreements.
19. **Liens.** The inventories, property, and equipment listed in the Statements and Schedules are presented without consideration of any asserted mechanics', materialmen, or similar liens that may attach (or have attached) to such inventories, property, and equipment.
20. **Estimates.** To prepare and file the Schedules as close to the Petition Date as possible, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liability to reflect changes in those estimates or assumptions.
21. **Fiscal Year.** Each Debtor's fiscal year ends on or about December 31st.
22. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
23. **Property and Equipment.** Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third party lessors. Any such leases are set forth in the Schedules and Statements on Schedule G. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.
24. **Claims of Third-Party Related Entities.** While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to same. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor's

affiliates listed in the Schedules and Statements shall similarly be considered as disputed, whether or not they are designated as such.

25. **Umbrella or Master Agreements.** Contracts listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement. The master service agreements have been listed in Schedule G, but do not reflect any decision by the Debtor as to whether or not such agreements are executory in nature.
26. **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.
27. **Setoffs.** The Debtors incur certain setoffs and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, returns, warranties, and other disputes between the Debtors and their suppliers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are excluded from the Schedules.

In addition, the Debtors engage in several customer programs, including product returns, rebates, incentives, and discounts to customers in the ordinary course of business, and other programs pursuant to which customers may receive credits or make deductions from future payments. These routine programs are consistent with the ordinary course of business in the Debtors' industry. These programs can be particularly voluminous, unduly burdensome, and costly for the Debtors to regularly document. Additionally, the Bankruptcy Court, pursuant to that certain *Interim Order (I) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto, and (II) Granting Related Relief* [Docket No. 37], authorized the Debtors to make payments and satisfy prepetition obligations related to these customer programs. As such, these transactions were not considered setoffs for the purpose of responding to Question Six of the Statements, although the Debtors reserve all rights with respect thereto and make no admission or waiver thereby.

28. **Insiders.** In the circumstance where the Schedules and Statements require information regarding "insiders," the Debtors have included information with respect to the individuals who the Debtors believe may be included in the definition of "insider" set forth in section 101(31) of the Bankruptcy Code during the relevant time periods.

The listing of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed an admission of any fact, right, claim, or defense

and all such rights, claims, and defenses are hereby expressly reserved. Information regarding the individuals listed as insiders in the Schedules and Statements has been included for informational purposes only and such information may not be used for: (1) the purposes of determining (a) control of the Debtors; (b) the extent to which any individual exercised management responsibilities or functions; (c) corporate decision-making authority over the Debtors; or (d) whether such individual could successfully argue that he or she is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability; or (2) any other purpose.

29. **Payments.** The financial affairs and business of the Debtors are complex. Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their businesses (the “Cash Management System”), as described in the Cash Management Motion. Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to modify or amend their Schedules and Statements to attribute such payment to a different legal entity, if appropriate.
30. **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total. The description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount. To the extent a Debtor is a guarantor of debt held by another Debtor, the amounts reflected in these Schedules are inclusive of each Debtor’s guarantor obligations.
31. **COVID-19.** The Debtors have filed these Schedules and Statements amidst the unprecedented circumstances arising from the global COVID-19 pandemic. Although the Debtors have not (and could not have) assessed the impact of these challenges, such circumstances may impact the Debtors’ businesses and the disclosures contained herein.

Specific Schedules Disclosures.

1. Specific Notes Regarding Schedule A/B.

- (a) **Schedule A/B, Parts 1 and 2 – Cash and Cash Equivalents; Deposits and Prepayments.** Details with respect to the Debtors’ cash management system and bank accounts are provided in the Cash Management Motion and any orders of the Bankruptcy Court granting the Cash Management Motion [Docket Nos. 8, 43].

Additionally, the Debtors have requested, pursuant to that certain *Motion Seeking Entry of an Order (I) Determining Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (III) Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Granting Related Relief* [Docket No. 12], authorization to provide adequate assurance of payment for future utility services, including an initial deposit in the amount of \$112,366. Some of the

deposits are not listed on Schedule A/B, Part 2, which has been prepared as of the Petition Date.

- (b) **Schedule A/B, Part 3 – Checking, savings, or other financial accounts, CDs, etc.** Schedule A/B-3 lists actual cash balances as of June 26, 2020. In addition, Schedule A/B, Part 3 identifies the net accounts receivable balance as of June 26, 2020.
- (c) **Schedule A/B, Part 4 – Investments; Non-Publicly Traded Stock and Interests in Incorporated and Unincorporated Businesses, including any Interest in an LLC, Partnership, or Joint Venture.** Ownership interests in subsidiaries and affiliates have been listed in Schedule A/B, Part 4 as undetermined. The Debtors make no representation as to the value of their ownership of each subsidiary as the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.
- (d) **Schedule A/B, Part 7 – Deposits.** The Debtors are required to make deposits from time to time with various vendors, landlords, and service providers in the ordinary course of business. The Debtors have exercised reasonable efforts to report the current value of any deposits. The Debtors may have inadvertently omitted deposits and conversely may have reported deposits that are no longer outstanding. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if deposits are incorrectly identified.
- (a) **Schedule A/B, Part 7 – Office Furniture, Fixtures, and Equipment; and Collectibles.** Dollar amounts are presented net of accumulated depreciation and other adjustments. Because of the large number of furniture, fixtures, and equipment, as well as the difficulty of listing out every one of these assets, these items are listed as group line items. The Debtors may lease furniture, fixtures, and equipment from certain third party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.
- (b) **Schedule A/B Part 8 – Prepayments.** The Debtors are required to make prepayments from time to time with various vendors, landlords, and service providers as part of the ordinary course of business. The Debtors have exercised reasonable efforts to identify any prepayments. The Debtors may have inadvertently omitted certain prepayments and conversely may have reported prepayments for which services have already been provided. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if prepayments are incorrectly identified.
- (c) **Schedule A/B, Part 9 – Real Property.** Because of the large number of the Debtors' executory contracts and unexpired leases, as well as the size and scope of

such documents, the Debtors have not attached such agreements to Schedule A/B. Instead, the Debtors have only listed such agreements on Schedule G.

- (d) **Schedule A/B, Part 10 – Intangibles and Intellectual Property.** The Debtors review goodwill and other intangible assets having indefinite lives for impairment annually or when events or changes in circumstances indicate the carrying value of these assets might exceed their current fair values. The Debtors report intellectual property assets as net book value based on the Debtors' books and records whenever applicable. Values are listed as unknown or undetermined where appropriate.
- (e) **Schedule A/B, Part 11 – All Other Assets.** Dollar amounts are presented net of impairments and other adjustments.

Other Contingent and Unliquidated Claims or Causes of Action of Every Nature, including Counterclaims of the Debtor and Rights to Setoff Claims. In the ordinary course of business, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-claims, cross-claims, setoffs, refunds with their customers and suppliers, or potential warranty claims against their suppliers. Additionally, certain of the Debtors may be party to pending litigation in which the Debtors have asserted, or may assert, claims as a plaintiff or counter-claims and/or cross-claims as a defendant. Because certain of these claims are unknown to the Debtors and not quantifiable as of the Petition Date, they may not be listed on Schedule A/B, Part 11.

Interests in Insurance Policies or Annuities. The Debtors maintain a variety of insurance policies including property, general liability, and workers' compensation policies and other employee related policies. A list of the Debtors insurance policies and related information is available in the *Debtors' Motion For Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Their Prepetition Insurance Coverage and Surety Bonds, (B) Satisfy Prepetition Obligations Related Thereto, (C) Renew, Supplement, and Enter Into New Insurance Policies and Surety Bonds, (D) Honor the Terms of the Financing Agreement and Pay Premiums Thereunder, and (E) Continue to Pay Brokerage Fees, and (II) Granting Related Relief* [Docket No. 10]. The Debtors believe that there is little or no cash value to the vast majority of such insurance policies. Accordingly, such policies are not listed on Schedule A/B, Part 11. To the extent an insurance policy is determined to have value, it will be included in Schedule A/B.

Pension Liabilities. Jason Industries, Inc. accounts for its pension assets and liabilities on a consolidated basis. As such, the Debtors' pension assets and liabilities should be analyzed on an aggregated basis with their Co-Debtors' pension assets and liabilities.

2. Specific Notes Regarding Schedule D

Except as otherwise agreed pursuant to a stipulation, or agreed order, or general order entered by the Bankruptcy Court that is or becomes final, the Debtors and their estates reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. Further, while the Debtors have included the results of Uniform Commercial Code searches, the listing of such results is not nor shall it be deemed an admission as to the validity of any such lien. Conversely, the Debtors made reasonable, good faith efforts to include all liens on Schedule D, but may have inadvertently omitted to include an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation. Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights. Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition secured credit facility and other funded secured indebtedness, only the administrative agents have been listed for purposes of Schedule D. The amounts reflected outstanding under the Debtors' prepetition funded indebtedness reflect approximate amounts as of the Petition Date.

Detailed descriptions of the Debtors' prepetition debt structure and descriptions of collateral relating to the debt contained on Schedule D are contained in the *Declaration of Chad M. Paris (I) in Support of Chapter 11 Petitions and First Day Motions and (II) Pursuant to Local Rule 1007-2* [Docket No. 25] (the "First Day Declaration").

3. Specific Notes Regarding Schedule E/F

- (a) **Creditors Holding Priority Unsecured Claims.** The listing of any claim on Schedule E/F does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and/or the priority status of any claim on any basis at any time.

Pursuant to the *Interim Order (A) Authorizing the Debtors to (I) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (II) Continue Employee Benefits Programs, and (B) Granting Related Relief* [Docket No. 40] (the "Employee Wage Order"), the Bankruptcy Court granted the Debtors authority to pay certain prepetition obligations, including to pay employee wages and other employee benefits, in the ordinary course of business. The Debtors believe that any non-insider employee claims for prepetition

amounts related to ongoing payroll and benefits, whether allowable as a priority or nonpriority claim, have been or will be satisfied, and such satisfied amounts are not listed. The listing of a claim on Schedule E/F, Part 1, does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority status.

Pursuant to the *Interim Order (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief* [Docket No. 39] (the “Tax Order”), the Bankruptcy Court granted the Debtors authority to pay, in their discretion, certain tax liabilities and regulatory fees that accrued prepetition. While the Debtors’ believe they have, or will resolve all of the known, prepetition amounts owed to the various tax and regulatory agencies under the authority granted under the Tax Order, in an effort to identify, and resolve, any unknown tax or regulatory claims, the Debtors’ have listed all of their historical tax and regulatory agencies on schedule E/F as contingent, unliquidated, and disputed.

- (b) **Schedule E/F - Trade Payables.** Trade Payables listed on Schedule E/F contain the prepetition liability information available to the Debtors as of the date of filing and include invoices that were paid subsequent to the Petition Date related to prepetition obligations pursuant to the *Interim Order (I) Authorizing Debtors to Pay Certain Prepetition Accounts Payable Claims in the Ordinary Course of Business, (II) Granting Administrative Expense Priority to All Undisputed Obligations on Account of Outstanding Orders, and (III) Granting Related Relief* [Docket No. 46].
- (c) **Creditors Holding Nonpriority Unsecured Claims.** The Debtors have used their reasonable best efforts to list all general unsecured claims against the Debtors on Schedule E/F based upon the Debtors’ existing books and records.

Schedule E/F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors’ books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

Schedule E/F does not include certain reserves for potential unliquidated contingencies that historically were carried on the Debtors’ books as of the Petition Date; such reserves were for potential liabilities only and do not represent actual liabilities as of the Petition Date.

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Determining the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F.

Schedule E/F contains information regarding potential and pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation is unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is contained in the Schedule for that Debtor.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule E/F does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

Except in certain limited circumstances, the Debtors have not scheduled contingent and unliquidated liabilities related to guaranty obligations on Schedule E/F. Such guaranties are, instead, listed on Schedule H.

The claims of individual creditors for, among other things, goods, services, or taxes listed on the Debtors' books and records may not reflect credits or allowances due from such creditors. The Debtors reserve all of their rights in respect of such credits or allowances. The dollar amounts listed may be exclusive of contingent or unliquidated amounts.

Unless the Debtors were required to pay ancillary costs, such as freight, miscellaneous fees and taxes, such costs are not included in the liabilities scheduled, as such amounts do not represent actual liabilities of the Debtor.

Unsecured Debt. Jason Industries, Inc. accounts for its pension assets and liabilities on a consolidated basis. As such, the Debtors' pension assets and liabilities should be analyzed on an aggregated basis with their Co-Debtors' pension assets and liabilities.

4. Specific Notes Regarding Schedule G

- (a) **Executory Contracts and Unexpired Leases.** While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or over inclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory

contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for supplies, product, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' claims with respect to such delivered goods are included on Schedule E/F.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, rights of way, subordination, nondisturbance, and atonement agreements, supplemental agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such documents also are not set forth in Schedule G.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend or supplement Schedule G as necessary. Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

In addition, certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or

agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease.

In the ordinary course of business, the Debtors have entered into numerous contracts or agreements, both written and oral, regarding the provision of certain services on a month to month basis. To the extent such contracts or agreements constitute executory contracts, these contracts and agreements are not listed individually on Schedule G.

Certain of the executory contracts may not have been memorialized and could be subject to dispute; executory agreements that are oral in nature have not been included in Schedule G.

In the ordinary course of business, the Debtors may have entered into confidentiality agreements which, to the extent that such confidentiality agreements constitute executory contracts, are not listed individually on Schedule G.

Certain of the executory contracts and unexpired leases listed in Schedule G were assigned to, assumed by, or otherwise transferred to certain of the Debtors in connection with, among other things, acquisitions by the Debtors.

The Debtors included all active insurance policies on Schedule G, and listing the insurance policies on Schedule G is not indicative of the Debtors' opinion of the executory nature of the listed policies pursuant to section 365 of the Bankruptcy Code. The insurance policies are included on Schedule G to ensure that such insurance policies are disclosed in the event they are determined to be executory subject to section 365 of the Bankruptcy Code. The Debtors recognize that in order to enjoy the benefits of continued coverage for certain claims under these policies, the Debtors may have to comply with certain non-monetary obligations, such as the provision of notice of claims and cooperation with insurers.

In addition, Schedule G does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

Certain of the agreements listed on Schedule G may have been entered into by or on behalf of more than one of the Debtors. Additionally, the specific Debtor obligor(s) to certain of the agreements could not be specifically ascertained in every circumstance. In such cases, the Debtors have made reasonable efforts to identify the correct Debtors' Schedule G on which to list the agreement and, where a contract party remained uncertain, such agreements may have been listed on a different Debtor's Schedule G.

5. Specific Notes Regarding Schedule H

- (a) **Co-Debtors.** In the ordinary course of their business, the Debtors pay certain expenses on behalf of their subsidiaries. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Further, certain of the guarantees reflected on Schedule H may have expired or may no longer be enforceable. Thus, the Debtors reserve their rights to amend Schedule H to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims arising out of certain ordinary course of business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because such claims are contingent, disputed, and/or unliquidated, such claims have not been set forth individually on Schedule H. However, some such claims may be listed elsewhere in the Schedules and Statements.

Due to their voluminous nature, and to avoid unnecessary duplication, the Debtors have excluded debts that more than one Debtor may be liable for on Schedule H because such debts are otherwise reflected on Schedules D, E/F, or G for each Debtor.

Specific Statements Disclosures.

- (a) **Question 1 – Gross Revenue.** The debtors have included intercompany sales in gross revenue in response to Question 1.
- (b) **Questions 3, 4, and 30 – Payments to Certain Creditors.** Prior to the Petition Date, the Debtors maintained a centralized cash management system through which certain Debtors made payments on behalf of certain Debtor affiliates as further explained in the Cash Management Motion. Consequently, most, if not all, payments to creditors and insiders listed in response to Questions 3, 4, and 30 on each of the Debtors' Statements reflect payments made by Jason or one of its Debtor affiliates from operating bank accounts (the "Operating Accounts"), on behalf of the corresponding Debtor, pursuant to the Debtors' cash management system described in the Cash Management Motion. The Debtors have excluded ordinary course intercompany Debtor-to-Debtor transfers from their response to Question 4.

The Debtors have responded to Question 3 in detailed format by creditor. The response, however, does not include transfers to bankruptcy professionals (which transfers appear in response to Part 6, Question 11) or ordinary course compensation of individuals through salaries, wages, or related allowances.

The Debtors have responded to Questions 4 and 30 in detailed format by insider in the attachment for Question 4. To the extent: (i) a person qualified as an “insider” in the year prior to the Petition Date, but later resigned their insider status or (ii) did not begin the year as an insider, but later became an insider, the Debtors have listed in response to Question 4 all payments made during the 12-month period, irrespective of when such person was defined as an insider.

The dates recorded for the vesting of employee restricted stock units may differ from the actual vesting date given that the employee restricted stock units are shown as recorded on the dates of the payrolls within which the income was recorded.

- (c) **Question 6 – Setoffs.** For a discussion of setoffs and nettings incurred by the Debtors, refer to paragraph 28 of these Global Notes.

Question 11 – Payments Made Related to Bankruptcy. The response to Question 11 identifies the Debtor that made a payment in respect of professionals the Debtors have retained or will seek to retain under section 327 and section 363 of the Bankruptcy Code. Additional information regarding the Debtors’ retention of professional service firms is more fully described in the individual retention applications, motions, and related orders. Although the Debtors have made reasonable efforts to distinguish between payments made for professional services related and unrelated to their restructuring efforts, some amounts listed in response to Question 11 may include payments for professional services unrelated to bankruptcy.

- (d) **Question 16 – Personally Identifiable Information.** In the ordinary course of the Debtors’ businesses, certain of the Debtors collect and retain certain personally identifiable information of their customers, including, but not limited to, names, addresses, email addresses, and certain payment information. Such information is subject to the Debtors’ privacy policy regarding personally identifiable information.

- (e) **Questions 22-24 – Details About Environmental Information.** The Debtors historically have operated over a substantial period of time at various locations. At some locations, the Debtors may no longer have active operations and may no longer have relevant records, or the records may no longer be complete or reasonably accessible or reviewable. In some cases, statutory document retention periods have passed. Further, some individuals who once possessed responsive information may no longer be employed by the Debtors. For all these reasons, it may not be reasonably possible to identify and supply all of the requested information that is responsive to Questions 22-24. The Debtors have made commercially reasonable efforts to provide responsive information. The Debtors acknowledge the possibility that information related to proceedings, governmental notices and reported releases of hazardous materials responsive to Questions 22-24 may be discovered subsequent to the filing of the Schedules and Statements. The Debtors reserve the right to supplement or amend this response in the future if additional information becomes available.

This response does not include sites or proceedings related to non-environmental laws, such as occupational safety and health laws or transportation laws. This response is also limited to identifying circumstances in which governmental agencies have alleged in writing that particular operations of the Debtors are in violation of environmental laws and proceedings that have resulted from alleged violations of environmental laws. This response also does not cover: (i) periodic information requests, investigations or inspections from governmental units concerning compliance with environmental laws; or (ii) routine reports and submissions concerning permitted discharges resulting from routine operations where such reports and submissions were made in compliance with regulatory requirements.

- (f) **Question 26 – Books, Records, and Financial Statements.** Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, Jason has filed with the U.S. Securities and Exchange Commission (the “SEC”) reports on Form 8-K, Form 10-Q, and Form 10-K. These SEC filings contain consolidated financial information relating to the Debtors and Non-Debtors. Jason has not filed any financial information specifically related to the Debtors either individually or on a combined or consolidated basis. Additionally, consolidated financial information for the Debtors is posted on the company’s website at <https://investors.jasoninc.com/sec-filings>. In addition, the Debtors provide certain parties, such as banks, auditors, potential investors, vendors, and financial advisors, with financial statements that may not be part of a public filing. The Debtors do not maintain complete lists or other records tracking such disclosures. Therefore, the Debtors have not provided lists of these parties in their Responses to Statement Question 26.
- (g) **Question 27 – Inventories.** The Debtors’ employees routinely perform physical inventory counts and cycle counts in the ordinary course of business.
- (h) **Question 30 – Payments, Distributions, or Withdrawals Credited or Given to Insiders.** Distributions by the Debtors to their directors and officers are listed on the attachment to Question 4. Certain directors and executive officers of Debtor Jason Industries, Inc. are also directors and executive officers of certain of the other Debtors and non-Debtor affiliates. Such individuals are only compensated for services rendered to Jason on a consolidated basis, so to the extent payments to such individuals are not listed in the response to Question 4 on the Statements for such Debtor affiliates, they did not receive payment from the Debtors for their services as directors or executive officers of these entities. Certain of the Debtors’ directors and executive officers received distributions net of tax withholdings in the year preceding the Petition Date. The amounts listed under Question 4 reflect the gross amounts paid to such directors and officers rather than the net amounts after deducting for tax withholdings.

* * * * *

JASON INCORPORATED

Case Number:

20-22769

Schedule A/B: Assets — Real and Personal Property**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below.

General description	Type of account (if applicable)	Last 4 digits of account # (if applicable)	Current value of debtor's interest
2. Cash on hand			
2.1			
3. Checking, savings, money market, or financial brokerage accounts (Identify all)			
3.1 JPMORGAN CHASE BANK, N.A.	INVESTMENT ACCOUNT	4957	\$10,000,000
3.2 JPMORGAN CHASE BANK, N.A.	LOCKBOX	5545	\$208,122
3.3 JPMORGAN CHASE BANK, N.A.	LOCKBOX	5529	\$1,423,483
3.4 JPMORGAN CHASE BANK, N.A.	LOCKBOX	5453	\$71,918
3.5 JPMORGAN CHASE BANK, N.A.	LOCAL OPERATING ACCO	4748	\$11,634
3.6 JPMORGAN CHASE BANK, N.A.	LOCAL OPERATING ACCO	1542	\$10,204
3.7 DEUTSCHE BANK	LETTER OF CREDIT		\$70,474
3.8 JPMORGAN CHASE BANK, N.A.	CONCENTRATION ACCOU	6818	\$4,325,958
3.9 JPMORGAN CHASE BANK, N.A.	DISBURSEMENT ACCOUN	3759	(\$12,852)
3.10 JPMORGAN CHASE BANK, N.A.	DISBURSEMENT ACCOUN	5192	(\$10,064)
3.11 JPMORGAN CHASE BANK, N.A.	DISBURSEMENT ACCOUN	5358	(\$251,576)
3.12 JPMORGAN CHASE BANK, N.A.	DISBURSEMENT ACCOUN	5630	\$0
4. Other cash equivalents (Identify all)			
4.1			

5. Total of Part 1.

Add lines 2 through 4. Copy the total to line 80.

\$15,847,301

JASON INCORPORATED

Case Number: 20-22769

Schedule A/B: Assets — Real and Personal Property

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

General description	Current value of debtor's interest
7. Deposits, including security deposits and utility deposits Description, including name of holder of deposit	
7.1	
8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent Description, including name of holder of prepayment	
8.1 OTHER PREPAID EXPENSES	\$2,116,210
8.2 PREPAID INSURANCE	\$1,159,705
8.3 PREPAID SOFTWARE MAINTENANCE	\$340,948
9. Total of Part 2 Add lines 7 through 8. Copy the total to line 81.	\$3,616,863

JASON INCORPORATED

Case Number: 20-22769

Schedule A/B: Assets — Real and Personal Property

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes. Fill in the information below.

General description	Face or requested amount	Doubtful or uncollectable	Current value of debtor's interest
11. Accounts receivable			
11a. Accounts receivables, net of reserves:	-	=	
11b. Intercompany receivables, net:	-	=	
11c. All accounts receivable:	-	=	
12. Total of Part 3			
Current value on lines 11a + 11b = line 12. Copy the total to line 82.			

JASON INCORPORATED

Case Number: 20-22769

Schedule A/B: Assets — Real and Personal Property

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
☒ Yes. Fill in the information below.

General description	Valuation method used for current value	Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

15.1	EQUITY INTEREST IN JACKSONLEA DE MEXICO S. DE R.L. DE C.V. (OWNERSHIP: 100.0%)	UNKNOWN	Undetermined
15.2	EQUITY INTEREST IN JASON ASIA HOLDINGS PTE. LTD. (OWNERSHIP: 100.0%)	UNKNOWN	Undetermined
15.3	EQUITY INTEREST IN JASON INTERNATIONAL HOLDINGS, INC. (OWNERSHIP: 100.0%)	UNKNOWN	Undetermined
15.4	EQUITY INTEREST IN JASON MILWAUKEE IRELAND LTD (OWNERSHIP: 100.0%)	UNKNOWN	Undetermined
15.5	EQUITY INTEREST IN MILSCO DE MEXICO S. DE R.L. DE C.V. (OWNERSHIP: 100.0%)	UNKNOWN	Undetermined
15.6	EQUITY INTEREST IN MILSCO, LLC (OWNERSHIP: 100.0%)	UNKNOWN	Undetermined
15.7	EQUITY INTEREST IN OSBORN, LLC (OWNERSHIP: 100.0%)	UNKNOWN	Undetermined
15.8	JOINT VENTURE INTEREST IN HSIN FENG CHEMICAL CORPORATION (OWNERSHIP: 33.0%)	UNKNOWN	Undetermined
15.9	JOINT VENTURE INTEREST IN LEA (HONG KONG) INTERNATIONAL LTD. (OWNERSHIP: 50.0%)	UNKNOWN	Undetermined

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 _____

JASON INCORPORATED

Case Number: 20-22769

Schedule A/B: Assets — Real and Personal Property

Part 4: Investments

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

Undetermined

JASON INCORPORATED

Case Number:

20-22769

Schedule A/B: Assets — Real and Personal Property

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land) - detail

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested 28.1			
29. Farm animals Examples: Livestock, poultry, farm-raised fish 29.1			
30. Farm machinery and equipment (Other than titled motor vehicles) 30.1			
31. Farm and fishing supplies, chemicals, and feed 31.1			
32. Other farming and fishing-related property not already listed in Part 6 32.1			

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

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34. Is the debtor a member of an agricultural cooperative?

- ☐ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
☐ Yes. Book Value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
☐ Yes

JASON INCORPORATED

Case Number:

20-22769

Schedule A/B: Assets — Real and Personal Property

Part 7: Office furniture, fixtures, and equipment; and collectibles - detail

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1 NET FURNITURE AND FIXTURES		BOOK VALUE	\$502,389
40. Office fixtures			
40.1			
41. Office equipment, including all computer equipment and communication systems equipment and software			
41.1 NET IT EQUIPMENT AND SOFTWARE		BOOK VALUE	\$756,463
42. Collectibles			
42.1			

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$1,258,852

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Specific Notes

Office fixtures balance is combined with Line 40.

JASON INCORPORATED

Case Number: 20-22769

Schedule A/B: Assets — Real and Personal Property

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1			
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1			
49. Aircraft and accessories			
49.1			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
50.1	NET MACHINERY AND EQUIPMENT	BOOK VALUE	\$132,384
51. Total of Part 8			\$132,384

Add lines 47 through 50. Copy the total to line 87.

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

JASON INCORPORATED

Case Number:

20-22769

Schedule A/B: Assets — Real and Personal Property**Part 9: Real property - detail**

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.		Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1	BUILDING IMPROVEMENTS (BUILDING: 3440 SYMMES ROAD HAMILTON, OH 45015)	LEASE		UNKNOWN	Undetermined
55.2	BUILDING IMPROVEMENTS (BUILDING: 3031 INDUSTRIES RD. RICHMOND, IN 47374)	LEASE		UNKNOWN	Undetermined
55.3	BUILDING IMPROVEMENTS (BUILDING: 2350 SALISBURY RD N RICHMOND, IN 47374)	LEASE		UNKNOWN	Undetermined
55.4	BUILDING IMPROVEMENTS (BUILDING: 1301 W CANAL ST MILWAUKEE, WI 53233-2667)	LEASE		UNKNOWN	Undetermined
55.5	BUILDING IMPROVEMENTS (BUILDING: 776 TECHNOLOGY DR. DOTHAN, AL 36303)	LEASE		UNKNOWN	Undetermined
55.6	BUILDING IMPROVEMENTS (BUILDING: 325 DIVISION STREET REDGRANITE, WI 54970)	LEASE		UNKNOWN	Undetermined
55.7	BUILDING IMPROVEMENTS (BUILDING: 1040 HURST DR JACKSON, MI 49201)	LEASE		UNKNOWN	Undetermined
55.8	BUILDING IMPROVEMENTS (BUILDING: 2313 BROOKLYN RD JACKSON, MI 49203)	LEASE		UNKNOWN	Undetermined
55.9	BUILDING IMPROVEMENTS (BUILDING: 833 EAST MICHIGAN STREET, SUITE 900 MILWAUKEE, WI 53202)	LEASE		UNKNOWN	Undetermined

JASON INCORPORATED

Case Number:

20-22769

Schedule A/B: Assets — Real and Personal Property

Part 9: Real property - detail

56. Total of Part 9

Undetermined

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

☐ No

☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☒ No

☐ Yes

JASON INCORPORATED

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Schedule A/B: Assets — Real and Personal Property

Part 10: Intangibles and intellectual property - detail

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1			
61. Internet domain names and websites			
61.1	BRUSHWEATHERSEAL.COM		Undetermined
61.2	COOLBALANCE.BIZ		Undetermined
61.3	DENDIX.COM		Undetermined
61.4	JACKSONLEA.COM		Undetermined
61.5	JASNCOMP.COM		Undetermined
61.6	JASONFINISHING.COM		Undetermined
61.7	JASONFINISHINGGROUP.COM		Undetermined
61.8	JASONIN.COM		Undetermined
61.9	JASONINC.COM		Undetermined
61.10	JASONINC.GLOBAL		Undetermined
61.11	LOADRUNNERS.COM		Undetermined
61.12	OSBORN.COM		Undetermined
61.13	OSBORNINTERNATIONAL.COM		Undetermined
61.14	SEALEZE.COM		Undetermined
61.15	SEALEZEPOWER.COM		Undetermined
61.16	SEALEZEPOWERGEN.COM		Undetermined
61.17	WELDERSCHOICE.COM		Undetermined
62. Licenses, franchises, and royalties			
62.1			
63. Customer lists, mailing lists, or other compilations			
63.1			
64. Other intangibles, or intellectual property			
64.1			

JASON INCORPORATED

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Schedule A/B: Assets — Real and Personal Property

Part 10: Intangibles and intellectual property - detail

65. **Goodwill**

65.1 _____

66. **Total of Part 10**

Undetermined

Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

☒ No

☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No

☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No

☐ Yes

JASON INCORPORATED

Case Number: 20-22769

Schedule A/B: Assets — Real and Personal Property

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

General description	Current value of debtor's interest
71. Notes receivable Description (include name of obligor)	
71.1 INTERCOMPANY LOANS RECEIVABLE	\$17,746,580
72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)	
72.1	
73. Interests in insurance policies or annuities	
73.1	
74. Causes of action against third parties (whether or not a lawsuit has been filed)	
74.1 POTENTIAL CAUSES OF ACTION AGAINST MORTON GLOBAL LLC AND MHIG LLC IN CONNECTION WITH THE SALE OF THE METALEX BUSINESS IN 2019	Undetermined
<i>Nature of claim: Not Available</i> <i>Amount requested: Not Available</i>	
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	
75.1	
76. Trusts, equitable or future interests in property	
76.1	
77. Other property of any kind not already listed Examples: Season tickets, country club membership Examples: Season tickets, country club membership	
77.1 INCOME TAX RECEIVABLE	\$4,055

JASON INCORPORATED

Case Number: 20-22769

Schedule A/B: Assets — Real and Personal Property

Part 11: All other assets

General description	Current value of debtor's interest
77. Other property of any kind not already listed Examples: Season tickets, country club membership Examples: Season tickets, country club membership	
77.2 LONG TERM DEFERRED FINANCING	\$266,691
77.3 OTHER LONG TERM ASSETS	\$206,980
77.4 OTHER RECEIVABLES	\$1,174,412
77.5 ROYALTY RECEIVABLE	\$5,000
78. Total of Part 11 Add lines 71 through 77. Copy the total to line 90.	\$19,403,718

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

JASON INCORPORATED

Case Number:

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Schedule A/B: Assets — Real and Personal Property

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property	Total of all property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$15,847,301		
81. Deposits and prepayments. Copy line 9, Part 2.	\$3,616,863		
82. Accounts receivable. Copy line 12, Part 3.	\$0		
83. Investments. Copy line 17, Part 4.	\$0		
84. Inventory. Copy line 23, Part 5.	\$0		
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$1,258,852		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$132,384		
88. Real property. Copy line 56, Part 9.		\$0	
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0		
90. All other assets. Copy line 78, Part 11.	\$19,403,718		
91. Total. Add lines 80 through 90 for each column.	a. \$40,259,118	b. \$0	
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.			\$40,259,118

JASON INCORPORATED

Case Number:

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Schedule D: Creditors Who Have Claims Secured by Property

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C	U	D	Amount of Claim	Value of Collateral
Secured Debt									
2.1 CITIBANK, NA 390 GREENWICH STREET, 5TH FL NEW YORK, NY 10013	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: FIRST LIEN INTEREST RATE SWAP (ISDA)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$133,212	UNDETERMINED
2.2 HSBC BANK USA 1 WEST 39TH ST NEW YORK, NY 10018	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: FIRST LIEN INTEREST RATE SWAP (ISDA)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$199,817	UNDETERMINED
2.3 THE BANK OF NEW YORK MELLON ATTN: ADMINISTRATIVE AGENT SERVICES 2001 BRYAN ST., SUITE 1000 DALLAS, TX 75201	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: FIRST LIEN TERM FACILITY	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$281,148,914	UNDETERMINED

JASON INCORPORATED

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
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Secured Debt

2.4	WILMINGTON SAVINGS FUND SOCIETY, FSB ATTN: CORPORATE TRUST-JASON INCORPORATED 500 DELAWARE AVE. WILMINGTON, DE 19801	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: SECOND LIEN TERM FACILITY	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$97,743,285	UNDETERMINED
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Secured Debt Total: **\$379,225,229**

JASON INCORPORATED

Case Number: 20-22769

Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
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UCC Liens

2.5	CANON FINANCIAL SERVICES, INC. 158 GAITHER DRIVE MT. LAUREL, NJ 08054	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: LEASE OF EQUIPMENT LIEN DESCRIPTION: UCC	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	UNDETERMINED	UNDETERMINED
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2.7	CROWN CREDIT COMPANY 40 S. WASHINGTON STREET NEW BREMEN, OH 45869	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: LEASE OF EQUIPMENT LIEN DESCRIPTION: TERM	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	UNDETERMINED	UNDETERMINED
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JASON INCORPORATED

Case Number:

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
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UCC Liens

2.10	DEUTSCHE BANK AG NEW YORK BRANCH 60 WALL STREET NEW YORK, NY 10005	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: ALL ASSETS LIEN DESCRIPTION: UCC	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	UNDETERMINED	UNDETERMINED
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JASON INCORPORATED

Case Number: 20-22769

Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
UCC Liens							
2.32 GENERAL ELECTRIC CAPITAL CORPORATION 299 PARK AVENUE NEW YORK, NY 10171	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: ALL ASSETS/SPECIFIC REAL PROPERTY LIEN DESCRIPTION: CONT	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.35 H.S. INC. 0-215 LAKE MICHIGAN DRIVE N.W. GRAND RAPIDS, MI 49534	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: SPECIFIC EQUIPMENT LIEN DESCRIPTION: UCC	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.36 JPMORGAN CHASE BANK, N.A. 10 S. DEARBORN MC IL1- P001 CHICAGO, IL 60603	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Property Description: All accounts receivable which arise out of the sale of goods and services by the debtor (referred to as "Supplier") to Genuine Parts Company, a Georgia corporation and/or its subsidiaries and affiliates (individually or collectively, "Buyer"), which accou Lien Description: UCC	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.37 MC MACHINERY SYSTEMS, INC. 1500 MICHAEL DRIVE WOOD DALE, IL 60191	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: SPECIFIC EQUIPMENT LIEN DESCRIPTION: TERM	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	UNDETERMINED	UNDETERMINED

JASON INCORPORATED

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
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UCC Liens

2.39	MIDLAND STATES BANK 5565 GLENRIDGE CONNECTOR SUITE 800 ATLANTA, GA 30342	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: EQUIPMENT LIEN DESCRIPTION: UCC	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	UNDETERMINED	UNDETERMINED
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JASON INCORPORATED

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
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UCC Liens

2.42 THE BANK OF NEW YORK MELLON 2001 BRYAN STREET SUITE 1000 DALLAS, TX 75201	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: ALL ASSETS LIEN DESCRIPTION: CONT	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	UNDETERMINED	UNDETERMINED
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JASON INCORPORATED

Case Number: 20-22769

Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<u>UCC Liens</u>							
2.71 TOYOTA INDUSTRIES COMMERCIAL FINANCE PO BOX 9050 COPPELL, TX 75019	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: SPECIFIC EQUIPMENT LIEN DESCRIPTION: UCC	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.72 TOYOTA MOTOR CREDIT CORPORATION P.O. BOX 3457 TORRANCE, CA 90510	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: SPECIFIC EQUIPMENT LIEN DESCRIPTION: UCC	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.73 VESCO INDUSTRIAL TRUCKS OF HICKORY, INC. 921 18TH STREET PL. NW HICKORY, NC 28601	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: SPECIFIC EQUIPMENT LIEN DESCRIPTION: UCC	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.74 WELLS FARGO BANK, N.A. 300 TRI-STATE INTERNATIONAL STE 400 LINCOLNSHIRE, IL 60069	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: SPECIFIC EQUIPMENT LIEN DESCRIPTION: UCC	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	UNDETERMINED	UNDETERMINED

UCC Liens Total: _____

JASON INCORPORATED

Case Number: 20-22769

Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
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Letters of Credit Outstanding

2.78	DEUTSCHE BANK AG, NEW YORK BRANCH 60 WALL STREET NEW YORK, NY 10005	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: LETTER OF CREDIT NO. 839LCA2000045	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	UNDETERMINED	UNDETERMINED
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2.82	WESTERN SURETY COMPANY 6 MILL RIDGE LN CHESTER, NJ 07930-2486	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: SURETY BOND NO. 160426018	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	UNDETERMINED	UNDETERMINED
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Letters of Credit Outstanding
Total:

JASON INCORPORATED

Case Number:

20-22769

Schedule D: Creditors Who Have Claims Secured by Property

Amount of Claim

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$379,225,229

JASON INCORPORATED

Case Number: 20-22769

Schedule D: Creditors Who Have Claims Secured by Property

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Name and Mailing Address	Part 1 Line on which the Related Creditor was Listed	Last 4 Digits of Account Number for this Entity
EMMET, MARVIN & MARTIN, LLP ATTN: ELIZABETH M. CLARK, ESQ. 120 BROADWAY NEW YORK, NY 10286	LINE: 2.3	Not Available
SEWARD & KISSEL LLP ATTN: GREGG S. BATEMAN ONE BATTERY PARK PLAZA NEW YORK, NY 10004	LINE: 2.4	Not Available
WHITE & CASE LLP 1221 AVENUE OF THE AMERICAS NEW YORK, NY 10020-1095	LINE: 2.3	Not Available

JASON INCORPORATED

Case Number: 20-22769

Schedule E/F: Creditors Who Have Unsecured Claims

Part 1:

List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
- ☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
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2. NONE

☐☐☐☐

Total: UNDETERMINED UNDETERMINED

JASON INCORPORATED

Case Number: 20-22769

Schedule E/F: Creditors Who Have Unsecured Claims

Part 1:

List All Creditors with PRIORITY Unsecured Claims

Total: All Creditors with PRIORITY Unsecured Claims	UNDETERMINED	UNDETERMINED
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JASON INCORPORATED

Case Number: 20-22769

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Debt							
3.1 833 EAST DP DELAWARE, LLC P.O. BOX 603703 CHARLOTTE, NC 28260-3703	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$850
3.2 ADP, INC. P.O. BOX 842875 BOSTON, MA 02284-2875	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$69,600
3.3 ALPHAGRAPHICS 221 KING ST. MADISON, WI 53703	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$77
3.4 ALTERNATIVE RISK MANAGEMENT LTD 4700 NORTHWEST PKWY, STE 210 HILLIARD, OH 43026	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$750
3.5 AMERICAN EXPRESS 200 VESEY STREET NEW YORK, NY 10285	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$4,648
3.6 ARNALL GOLDEN GREGORY LLP ATTN: JONATHAN L. NEVILLE 17 17TH ST. NW, #2100 ATLANTA, GA 30363	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,032
3.7 BAKER TILLY SEARCH & STAFFING, LLC P.O. BOX 7398 MADISON, WI 53707-7398	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$8,951
3.8 BOYLE FREDRICKSON S.C. 840 NORTH PLANKINTON AVENUE MILWAUKEE, WI 53203	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$77,345
3.9 BOYLE FREDRICKSON S.C. ATTN: DAVID D. STEIN 840 N PLANKINTON AVE MILWAUKEE, WI 53203	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$78,645
3.10 BUSINESS WIRE, INC. DEPARTMENT 34182 P.O. BOX 39000 SAN FRANCISCO, CA 94139	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$4,750

JASON INCORPORATED

Case Number: 20-22769

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Debt							
3.11 CANON USA 14904 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693-0149	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$6,628
3.12 CDW DIRECT P.O. BOX 75723 CHICAGO, IL 60675-5723	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$49
3.13 CINTAS FIRST AID & SAFETY P.O. BOX 631025 CINCINNATI, OH 45263-1025	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$80
3.14 CLEAR RATE COMMUNICATIONS, INC. P.O. BOX 27308 LANSING, MI 48909	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$3,371
3.15 CONTINENTAL STOCK TRANSFER & TRUST 30TH FLOOR ONE STATE STREET PLAZA NEW YORK, NY 10004	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$947
3.16 DEUTSCHE BANK AG, NEW YORK BRANCH 60 WALL STREET NEW YORK, NY 10005	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$70,474
3.17 ESKER INC 1850 DEMING WAY SUITE 150 MIDDLETON, WI 53562	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$5,199
3.18 EVERSHEDES LINA & GUIA LAW PARTNERSHIP (ROMANIA) ATTN: MIHAI GUIA VICTORIA CENTER, 9TH FLOOR 145 CALEA VICTORIEI BUCHAREST 1 10072 ROMANIA	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,000
3.19 FIRST ADVANTAGE BACKGROUND SERVICES P.O. BOX 403532 ATLANTA, GA 30384-3532	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$233
3.20 FOLEY & LARDNER 777 E. WISCONSIN AVENUE MILWAUKEE, WI 53202-5306	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$32,949

JASON INCORPORATED

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Debt							
3.21 FOLEY & LARDNER LLP ATTN: BRYAN SCHULTZ 777 EAST WISCONSIN AVE MILWAUKEE, WI 53202-5306	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$37,232
3.22 GODFREY & KAHN SUITE 1800 833 EAST MICHIGAN STREET MILWAUKEE, WI 53202	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$306
3.23 GODFREY & KAHN, S.C. ATTN: MARK WITT 833 E MICHIGAN ST, SUITE 1800 MILWAUKEE, WI 53202	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$26,455
3.24 HATFIELD & ASSOCIATES 5100 POPLAR AVE MEMPHIS, TN 38177	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$353
3.25 INSIGHT DIRECT USA, INC P.O. BOX 731069 DALLAS, TX 75373-1069	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$33,908
3.26 INTERIORSCAPES INC 5600 WEST NORTH AVENUE MILWAUKEE, WI 53208-1051	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$245
3.27 INTERSTATE PARKING COMPANY LLC 710 N. PLANKINGTON AVENUE MILWAUKEE, WI 53203	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$7,009
3.28 JONATHAN NEIL & ASSOCIATES, INC 18321 VENTURA BLVD. SUITE 1000 TARZANA, CA 91356	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$3,064
3.29 LEVEL 3 COMMUNICATIONS, LLC 931 14TH ST. #900 DENVER, CO 80202	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$12,606
3.30 LYONS, BENENSON & COMPANY INC. 777 THIRD AVENUE, 33RD FLOOR NEW YORK, NY 10017	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$5,250
3.31 MIDWEST FIBER NETWORKS, LLC 6070 N FLINT ROAD GLENDALE, WI 53209	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,503

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Schedule E/F: Creditors Who Have Unsecured Claims

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Debt							
3.32 MVA ADVOGADOS RUA RAMOS BATISTA 198 SAO PAULO 04552-020 BRAZIL	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$13,458
3.33 O.C. TANNER LB410023 P.O. BOX 35143 SEATTLE, WA 98124-5143	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$2,558
3.34 OFFICE DEPOT, INC P.O. BOX 88040 CHICAGO, IL 60680	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$730
3.35 OGLETREE DEAKINS INTERNATIONAL LLP ATTN: STEPHEN SHORE 220 BAY STREET, SUITE 1100 P.O. BOX 15 TORONTO, ON M5J 2W4 CANADA	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$8,334
3.36 OGLETREE, DEAKINS, NASH, SMOAK & ST POST OFFICE BOX 89 COLUMBIA, SC 29202	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$8,334
3.37 OHIO BUREAU OF WORKERS' COMPENSATIO P.O. BOX 89492 CLEVELAND, OH 44101-6492	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$614
3.38 OPPENHOFF & PARTNER ATTN: DR. GILBERT WURTH KONRAD-ADENAUER-UFER 23 KÖLN 50668 GEORGIA	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$3,783
3.39 OPPENHOFF & PARTNER RECHISANWALTE STEUERBERAT SITZ KOLN AMTSGERICHT ESSEN, PR 1850 50668 GEORGIA	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$3,783
3.40 PALVIC VENDING SERVICE, INC. W223N750 SARATOGA DRIVE WAUKESHA, WI 53189	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$72

JASON INCORPORATED

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Debt							
3.41 QUARLES & BRADY LLP ATTN: WILLIAM SCHULTZ, PARTNER 411 EAST WISCONSIN AVENUE, SUITE 2400 MILWAUKEE, WI 53202	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$7,200
3.42 REINHART BOERNER VAN DEUREN S.C. ATTN: REBECCA E. GREENE 1000 NORTH WATER STREET, SUITE 1700 MILWAUKEE, WI 53202	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$36,946
3.43 REINHART BOERNER VAN DEUREN SC P.O. BOX 2965 MILWAUKEE, WI 53201-2965	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$2,836
3.44 ROBERT HALF TECHNOLOGY 12400 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$10,912
3.45 RSM US LLP 5155 PAYSPHERE CIRCLE CHICAGO, IL 60674	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$59,438
3.46 SAI GLOBAL COMPLIANCE INC 205 WEST WACKER DRIVE SUITE 1800 CHICAGO, IL 60606	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,500
3.47 SERVICE EXPRESS, INC. 3854 BROADMOOR AVE SE GRAND RAPIDS, MI 49512	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,019
3.48 SHRED-IT 28883 NETWORK PLACE CHICAGO, IL 60673-1288	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$80
3.49 TDS TELECOMMUNICATIONS CORPORATION P.O. BOX 94510 PALATINE, IL 60094	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$498
3.50 TIME WARNER CABLE P.O. BOX 4639 CAROL STREAM, IL 60197-4639	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$488

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Schedule E/F: Creditors Who Have Unsecured Claims

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Debt							
3.51 UNITED WAY OF GREATER MILWAUKEE BOX 88110 MILWAUKEE, WI 53288	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$24,263
3.52 VOYA FINANCIAL 3702 PAYSPIRE CIRCLE CHICAGO, IL 60674	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$11,146
3.53 WASTE MANAGEMENT, INC P.O. BOX 740023 ATLANTA, GA 30374	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$15,227
3.54 WILLIS OF WISCONSIN, INC. 93033 NETWORK PLACE CHICAGO, IL 60673-1930	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$17,500
3.55 WILLIS TOWERS WATSON US LLC LOCKBOX 28025, 28025 NETWORK PLACE CHICAGO, IL 60673-1280	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$21,000
3.56 WORKIVA 2900 UNIVERSITY BLVD AMES, IA 50010	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$5,954
Trade Debt Total:							\$753,180

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Schedule E/F: Creditors Who Have Unsecured Claims

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Intercompany							
3.57 INTERCOMPANY LOANS NOT AVAILABLE	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input checked="" type="checkbox"/>	\$2,466,209
3.58 INTERCOMPANY TRADE PAYABLES, NET NOT AVAILABLE	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input checked="" type="checkbox"/>	\$317,159
Intercompany Total:							\$2,783,368

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Schedule E/F: Creditors Who Have Unsecured Claims

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
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Litigations

3.59	PARRIS RAPPEL C/O: ROBERT D. SWEENEY SWEENEY, SCHARKEY & BLANCHARD, LLC 230 MONROE STREET, SUITE 1500 CHICAGO, IL 60606	11/29/2017	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	LITIGATION	<input type="checkbox"/>	UNDETERMINED
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Litigations Total: UNDETERMINED

JASON INCORPORATED

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Schedule E/F: Creditors Who Have Unsecured Claims

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Other Debt							
3.60 AMERICAN ALTERNATIVE INSURANCE CORPORATION C/O ROANOKE GROUP 1475 E. WOODFIELD ROAD, SUITE 500 SCHAUMBERG, IL 60713	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	UNDETERMINED
3.61 PENSION OBLIGATIONS 833 E MICHIGAN STREET SUITE 900 MILWAUKEE, WI 53202	VARIOUS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$3,484,953
Other Debt Total:							\$3,484,953

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Schedule E/F: Creditors Who Have Unsecured Claims

Part 2:	List All Creditors with NONPRIORITY Unsecured Claims
Total: All Creditors with NONPRIORITY Unsecured Claims	\$7,021,501

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Schedule E/F: Creditors Who Have Unsecured Claims

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Creditor's Name, Mailing Address Including Zip Code	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
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4.1 NONE

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Schedule E/F: Creditors Who Have Unsecured Claims

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$0
5b. Total claims from Part 2	5b. +	\$7,021,501
5c. Total of Parts 1 and 2	5c.	\$7,021,501
Lines 5a + 5b = 5c.		

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Schedule G: Executory Contracts and Unexpired Leases

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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Executory Contracts

2. 1	SEVENTH AMENDMENT TO OFFICE LEASE DATED MAY 24, 2016, BY AND BETWEEN 833 DEVELOPMENT PARTNERS, LLC AND JASON INCORPORATED		<input type="checkbox"/>	833 DEVELOPMENT PARTNERS, LLC	10200 INNOVATION DRIVE, SUITE 500 MILWAUKEE, WI 53226
2. 2	SERVICE AGREEMENT BY AND BETWEEN ADOBE INC. AND JASON INCORPORATED		<input type="checkbox"/>	ADOBE INC.	345 PARK AVENUE SAN JOSE, CA 95110
2. 3	NATIONAL ACCOUNT SERVICES AMSTER SERVICES AGREEMENT DATED JANUARY 1, 2006, BY AND BETWEEN ADP, INC. AND JASON INCORPORATED		<input type="checkbox"/>	ADP, INC.	5800 WINDWARD PARKWAY ALPHARETTA, GA 30005
2. 4	SCHEDULE FOR SERVICE ELITE DATED FEB, 2019, BY AND BETWEEN MILSCO MANUFACTURING CO. AND ARROW ENTERPRISECOMPUTING		<input type="checkbox"/>	ARROW ENTERPRISE COMPUTING	11545 WILLS ROAD, SUITE 102 ALPHARETTA, GA 30009-2098
2. 5	SERVICE AGREEMENT BY AND BETWEEN AT&T AND JASON INCORPORATED		<input type="checkbox"/>	AT&T	P.O. BOX 105262 ATLANTA, GA 30348-5262
2. 6	SERVICE AGREEMENT BY AND BETWEEN AUTOCAD AND JASON INCORPORATED		<input type="checkbox"/>	AUTOCAD	111 MCINNIS PARKWAY SAN RAFAEL, CA 94903
2. 7	AMENDMENT ORDER FORM DATED JULY, 2019, BY AND BETWEEN JASON INC. AND BLACKLINE SYSTEMS, INC.		<input type="checkbox"/>	BACKLINE SYSTEMS, INC.	21300 VICTORY BLVD., 12TH FLOOR WOODLAND HILLS, CA 91367

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Executory Contracts</u>					
2. 8 MASTER LEASE AGREEMENT DATED DECEMBER 19, 2016, BY AND BETWEEN JASON INCORPORATED AND BADGER INDUSTRIAL TRUCKS, INC.			<input type="checkbox"/>	BADGER INDUSTRIAL TRUCKS, INC.	16805 W VICTOR RD NEW BERLIN, WI 53151-4134
2. 9 MASTER LEASE AGREEMENT DATED FEBRUARY 2, 2017, BY AND BETWEEN BADGER INDUSTRIAL TRUCKS, INC. AND JASON INCORPORATED			<input type="checkbox"/>	BADGER INDUSTRIAL TRUCKS, INC.	16805 W VICTOR RD NEW BERLIN, WI 53151-4134
2. 10 SIDE LETTER AGREEMENT DATED JANUARY 25, 2017, BY AND BETWEEN JASON INCORPORATED AND BADGER INDUSTRIAL TRUCKS, INC.			<input type="checkbox"/>	BADGER INDUSTRIAL TRUCKS, INC.	16805 W VICTOR RD NEW BERLIN, WI 53151-4134
2. 11 FIRST AMENDMENT TO FIRST LIEN CREDIT AGREEMENT DATED FEBRUARY 1, 2018, AMONG JASON INCORPORATED, THE GUARANTORS PARTY HERTO, AND DEUTSCHE BANK AG NEW YORK BRANCH			<input type="checkbox"/>	BANK OF NEW YORK MELLON	MELLON CEN 500 GRANT STREET #3210 B PITTSBURGH, PA 15258-0001
2. 12 FIRST AMENDMENT TO SECOND LIEN CREDIT AGREEMENT DATED FEBRUARY 1, 2018, AMONG JASON INCORPORATED, THE GUARANTORS PARTY HERTO, AND DEUTSCHE BANK AG NEW YORK BRANCH			<input type="checkbox"/>	BANK OF NEW YORK MELLON	MELLON CEN 500 GRANT STREET #3210 B PITTSBURGH, PA 15258-0001
2. 13 FIRST LIEN OMNIBUS ASSIGNMENT OF INTELLECTUAL PROPERTY SECURITY AGREEMENTS DATED APRIL 9, 2018, MADE BY DEUTSCHE BANK AG NEW YORK BRANCH, THE BANK OF NEW YORK MELLON, JASON INCORPORATED, METALEX CORPORATION			<input type="checkbox"/>	BANK OF NEW YORK MELLON	MELLON CEN 500 GRANT STREET #3210 B PITTSBURGH, PA 15258-0001

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Executory Contracts</u>					
2. 14 FIRST LIEN OMNIBUS ASSIGNMENT OF INTELLECTUAL PROPERTY SECURITY AGREEMENTS DATED JUNE 14, 2018, MADE BY DEUTSCHE BANK AG NEW YORK BRANCH, THE BANK OF NEW YORK MELLON, JASON INCORPORATED, METALEX CORPORATION			<input type="checkbox"/>	BANK OF NEW YORK MELLON	MELLON CEN 500 GRANT STREET #3210 B PITTSBURGH, PA 15258-0001
2. 15 FOURTH AMENDMENT TO FIRST LIEN CREDIT AGREEMENT DATED JUNE 28, 2019, AMONG JASON INCORPORATED, EACH GUARANTOR, THE BANK OF NEW YORK MELLON, AND DEUTSCHE BANK AG NEW YORK BRANCH			<input type="checkbox"/>	BANK OF NEW YORK MELLON	MELLON CEN 500 GRANT STREET #3210 B PITTSBURGH, PA 15258-0001
2. 16 SECOND AMENDMENT TO FIRST LIEN CREDIT AGREEMENT DATED APRIL 9, 2018, AMONG JASON INCORPORATED, THE GUARANTORS PARTY HERTO, AND DEUTSCHE BANK AG NEW YORK BRANCH			<input type="checkbox"/>	BANK OF NEW YORK MELLON	MELLON CEN 500 GRANT STREET #3210 B PITTSBURGH, PA 15258-0001
2. 17 SECOND AMENDMENT TO SECOND LIEN CREDIT AGREEMENT DATED APRIL 9, 2018, AMONG JASON INCORPORATED, THE GUARANTORS PARTY HERTO, AND DEUTSCHE BANK AG NEW YORK BRANCH			<input type="checkbox"/>	BANK OF NEW YORK MELLON	MELLON CEN 500 GRANT STREET #3210 B PITTSBURGH, PA 15258-0001
2. 18 SECOND LIEN OMNIBUS ASSIGNMENT OF INTELLECTUAL PROPERTY SECURITY AGREEMENTS DATED APRIL 9, 2018, MADE BY DEUTSCHE BANK AG NEW YORK BRANCH, THE BANK OF NEW YORK MELLON, JASON INCORPORATED, METALEX CORPORATION			<input type="checkbox"/>	BANK OF NEW YORK MELLON	MELLON CEN 500 GRANT STREET #3210 B PITTSBURGH, PA 15258-0001

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Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
Executory Contracts					
2. 19 SECOND LIEN OMNIBUS ASSIGNMENT OF INTELLECTUAL PROPERTY SECURITY AGREEMENTS DATED JUNE 14, 2018, MADE BY DEUTSCHE BANK AG NEW YORK BRANCH, THE BANK OF NEW YORK MELLON, JASON INCORPORATED, METALEX CORPORATION			<input type="checkbox"/>	BANK OF NEW YORK MELLON	MELLON CEN 500 GRANT STREET #3210 B PITTSBURGH, PA 15258-0001
2. 20 THIRD AMENDMENT TO FIRST LIEN CREDIT AGREEMENT DATED JUNE 14, 2018, AMONG JASON INCORPORATED, EACH GUARANTOR, AND DEUTSCHE BANK AG NEW YORK BRANCH			<input type="checkbox"/>	BANK OF NEW YORK MELLON	MELLON CEN 500 GRANT STREET #3210 B PITTSBURGH, PA 15258-0001
2. 21 SERVICE AGREEMENT BY AND BETWEEN BEYONDTRUST CORPORATION AND JASON INCORPORATED			<input type="checkbox"/>	BEYONDTRUST CORPORATION	P.O. BOX 734433 DALLAS, TX 75373
2. 22 SERVICE AGREEMENT BY AND BETWEEN BRICKFTP AND JASON INCORPORATED			<input type="checkbox"/>	BRICKFTP	P.O. BOX 29502 #20898 LAS VEGAS, NV 89126
2. 23 LEASE AGREEMENT DATED JANUARY 6, 2017, BY AND BETWEEN ZIEGLER/BENCE PARTNERS 5, LLC AND JASON INCORPORATED			<input type="checkbox"/>	CANAL ST. INVESTMENTS LLC	C/O LCM FUNDS REAL ESTATE LLC P.O. BOX 1602 MILWAUKEE, WI 53201
2. 24 UNIFIED LEASE AGREEMENT #S0849178.08 DATED AUGUST 9, 2018, BY AND BETWEEN CANON SOLUTIONS AMERICA, INC. AND JASON INCORPORATED			<input type="checkbox"/>	CANON SOLUTIONS AMERICA, INC.	1 CANON PARK MELVILLE, NY 11747
2. 25 UNIFIED LEASE AGREEMENT #S0849178.09 DATED AUGUST 9, 2018, BY AND BETWEEN CANON SOLUTIONS AMERICA, INC. AND JASON INCORPORATED			<input type="checkbox"/>	CANON SOLUTIONS AMERICA, INC.	1 CANON PARK MELVILLE, NY 11747

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
Executory Contracts					
2. 26	CONSULTING SERVICES AGREEMENT DATED JANUARY 8, 2020, BY AND BETWEEN CBRE, INC. AND JASON INCORPORATED		<input type="checkbox"/>	CBRE, INC.	ATTN: JAMIE GEORGAS, SR MANAGING DIRECTOR 321 NORTH CLARK ST, SUITE 3400 CHICAGO, IL 606054
2. 27	MASTER SERVICE AGREEMENT DATED NOVEMBER 2018, BY AND BETWEEN JASON INC. CENTURY LINK COMMUNICATIONS LLC.		<input type="checkbox"/>	CENTURY LINK COMMUNICATIONS LLC	3235 INTERTECH DR. BROOKFIELD, WI 53045
2. 28	SERVICE AGREEMENT DATED MAY, 2016, BY AND BETWEEN JASON FINISHING GROUP AND CINCINNATI BELL TELEPHONE COMPANY LLC		<input type="checkbox"/>	CINCINNATI BELL TELEPHONE COMPANY LLC	221 EAST FOURTH STREET, P.O.BOX 2301 CINCINNATI, OH 45201
2. 29	CUSTOMER LOCATION ACCEPTANCE OF NATIONAL RENTAL AGREEMENT DATED JANUARY 17, 2018, BY AND BETWEEN CINTAS CORPORATION AND JASON INCORPORATED		<input type="checkbox"/>	CINTAS CORPORATION	6800 CINTAS BLVD., P.O. BOX 625737 CINCINNATI, OH 45262-5737
2. 30	CUSTOMER AGREEMENT ADDENDUM DATED OCTOBER 8, 2019, BY AND BETWEEN CINTAS CORPORATION NO. 2 AND JASON INCORPORATED		<input type="checkbox"/>	CINTAS CORPORATION NO. 2	6800 CINTAS BLVD., P.O. BOX 625737 CINCINNATI, OH 45262-5737
2. 31	SERVICE AGREEMENT BY AND BETWEEN CISCO AND JASON INCORPORATED		<input type="checkbox"/>	CISCO	170 WEST TASMAN DR SAN JOSE, CA 95134-1706
2. 32	MASTER SERVICE AGREEMENT DATED FEBRUARY 2015, BY AND BETWEEN MILSCO MANUFACTURING COMPANY AND CLEAR RATECOMMUNICATIONS, INC.		<input type="checkbox"/>	CLEAR RATE COMMUNICATIONS, INC.	555 S. OLD WOODWARD, SUITE 600 BIRMINGHAM, MI 48009

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Executory Contracts</u>					
2. 33 MASTER SERVICE AGREEMENT DATED OCTOBER 2017, BY AND BETWEEN MILSCO MANUFACTURING COMPANY AND CLEAR RATECOMMUNICATIONS, INC.			<input type="checkbox"/>	CLEAR RATE COMMUNICATIONS, INC.	2600 W. BIG BEAVER SUITE 450 TROY, MI 48084
2. 34 GENERAL TOOLING AND BAILMENT AGREEMENT DATED SEPTEMBER 1, 2017, BY AND BETWEEN MILSCO MANUFACTURING AND CUSTOM-PAK, INC.			<input type="checkbox"/>	CUSTOM-PAK	ATTN: WAYNE JOHNSTON 86 16TH AVENUE CLINTON, IA 52732
2. 35 MASTER SERVICE AGREEMENT DATED MAY 4, 2015, BY AND BETWEEN DCT TELECOM GROUP, INC. AND JASON INCORPORATED			<input type="checkbox"/>	DCT TELECOM GROUP, INC.	27877 CLEMENS RD WESTLAKE, OH 44145
2. 36 AMENDMENT TO LONG TERM CONTRACT DATED DECEMBER 31, 2017, BY AND BETWEEN MILSCO MANUFACTURING AND DEERE & COMPANY			<input type="checkbox"/>	DEERE & COMPANY	ATTN: DAVID ROY 300 NORTH VINE ST HORICON, WI 53032
2. 37 LONG TERM CONTRACT DATED JUNE 7, 2017, BY AND BETWEEN MILSCO MANUFACTURING AND DEERE & COMPANY			<input type="checkbox"/>	DEERE & COMPANY	ATTN: DAVID ROY 300 NORTH VINE ST HORICON, WI 53032
2. 38 SERVICE AGREEMENT BY AND BETWEEN DELL COMPUTER CORP AND JASON INCORPORATED			<input type="checkbox"/>	DELL COMPUTER CORP	2300 GREENLOW BLVD AUSTIN, TX 78764
2. 39 SERVICE AGREEMENT BY AND BETWEEN DELL COMPUTER CORP AND JASON INCORPORATED			<input type="checkbox"/>	DELL COMPUTER CORP	2300 GREENLOW BLVD AUSTIN, TX 78764

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Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Executory Contracts</u>					
2. 40 OFFICE DEPOT COMMERCE ELITE PROGRAM PARTICIPATION AGREEMENT DATED SETPEMBER 10, 2018, BY AND BETWEEN EXCELERATE AMERICA LLC AND JASON INCROPORATED			<input type="checkbox"/>	EXCELERATE AMERICA LLC	404 E 10 MILE RD. PLEASANT RIDGE, MI 48069
2. 41 SERVICE AGREEMENT DATED MAY 2017, BY AND BETWEEN MILSCO MANUFACTURING COMPANY AND FIRSTCOMMUNICATIONS, LLC.			<input type="checkbox"/>	FIRSTCOMMUNICATIONS, LLC.	3340 W. MARKET STREET AKRON, OH 44333
2. 42 SERVICE AGREEMENT BY AND BETWEEN FRONTIER AND JASON INCORPORATED			<input type="checkbox"/>	FRONTIER	P.O. BOX 740407 CINCINNATI, OH 45274-0407
2. 43 DOMAIN NAME REGISTRATION AGREEMENT DATED JUNE, 2020, BY AND BETWEEN JASON INC. AND GODADDY LLC.			<input type="checkbox"/>	GODADDY LLC.	14455 N. HAYDEN RD., STE. 226 SCOTTSDALE, AZ 85260
2. 44 RE-AUDIT AGREEMENT DATED JANUARY 30, 2018, BY AND BETWEEN GOODMAN-RECHWALD-DODGE, INC. AND JASON INCORPORATED			<input type="checkbox"/>	GOODMAN-RECHWALD-DODGE, INC.	P.O. BOX 26067 MILWAUKEE, WI 53226
2. 45 AMENDMENT TO COMMITMENT DATED JANUARY 4, 2012, BY AND BETWEEN MILSCO MANUFACTURING AND HARLEY-DAVIDSON MOTOR COMPANY			<input type="checkbox"/>	HARLEY-DAVIDSON MOTOR COMPANY	ATTN: GENERAL COUNSEL 3700 W. JUNEAU AVE MILWAUKEE, WI 53201
2. 46 COMMITMENT DATED SEPTEMBER 14, 2007, BY AND BETWEEN MILSCO MANUFACTURING AND HARLEY-DAVIDSON MOTOR COMPANY			<input type="checkbox"/>	HARLEY-DAVIDSON MOTOR COMPANY	ATTN: GENERAL COUNSEL 3700 W. JUNEAU AVE MILWAUKEE, WI 53201

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Executory Contracts</u>					
2. 47 MASTER SERVICE AGREEMENT DATED SEPTEMBER 2, 2005, BY AND BETWEEN MILSCO MANUFACTURING AND HARLEY-DAVIDSON MOTOR COMPANY			<input type="checkbox"/>	HARLEY-DAVIDSON MOTOR COMPANY	ATTN: GENERAL COUNSEL 3700 W. JUNEAU AVE MILWAUKEE, WI 53201
2. 48 NORTH AMERICAN PURCHASE AND SALE AGREEMENT BETWEEN HONDA OF AMERICA MFG., INC. AND MILSCO MANUFACTURING COMPANY			<input type="checkbox"/>	HONDA OF AMERICA MFG., INC.	24000 HONDA PARKWAY MARYSVILLE, OH 43040
2. 49 QUOTATION AGREEMENT DATED JUNE, 2017, BY AND BETWEEN OSBORN INTERNATIONAL AND INDEPENDENT FIBER NETWORK			<input type="checkbox"/>	INDEPENDENT FIBER NETWORK	13888 COUNTY RD. 25A WAPAKONETA, OH 45895
2. 50 MASTER SERVICE AGREEMENT DATED OCTOBER 2018, BY AND BETWEEN JASON INC. AND INRIVER INC.			<input type="checkbox"/>	INRIVER INC.	125 S. WACKER DR., STE. 2500, CHICAGO, IL 60606
2. 51 MONTHLY B2B EDI SERVICE CONTRACT DATED DECEMBER 2018, BY AND BETWEEN MILSCO MANUFACTURING COMPANY AND INTERNATIONAL BUSINESS MACHINES CORPORATION.			<input type="checkbox"/>	INTERNATIONAL BUSINESS MACHINES CORPORATION	P.O. BOX 643600 PITTSBURG, PA 15264-3600
2. 52 PROMISSORY NOTE AGREEMENT DATED AUGUST 1, 2019, BY AND BETWEEN JACKSONLEA DE MEXICO S. DE R.L. DE C.V. AND JASON INCORPORATED			<input type="checkbox"/>	JACKSONLEA DE MEXICO S. DE R.L. DE C.V.	833 E MICHIGAN STREET SUITE 900 MILWAUKEE, WI 53202
2. 53 PROMISSORY NOTE AGREEMENT DATED AUGUST 13, 2019, BY AND BETWEEN JASON GMBH AND JASON INCORPORATED			<input type="checkbox"/>	JASON GMBH	833 E MICHIGAN STREET SUITE 900 MILWAUKEE, WI 53202

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Executory Contracts</u>					
2. 54	PROMISSORY NOTE AGREEMENT DATED OCTOBER 1, 2016, BY AND BETWEEN JASON INDUSTRIES, INC. AND JASON INCORPORATED		<input type="checkbox"/>	JASON INDUSTRIES, INC.	833 E MICHIGAN STREET SUITE 900 MILWAUKEE, WI 53202
2. 55	AGREEMENT FOR INVOICE-RELATED ELECTRONIC SERVICES DATED AUGUST 1, 2017, BY AND BETWEEN JASON INCORPORATED AND JPMORGAN CHASE BANK, N.A.		<input type="checkbox"/>	JPMORGAN CHASE BANK, N.A.	1 CHASE MANHATTAN PLAZA NEW YORK, NY 10005
2. 56	GLOBAL ACCOUNT SERVICES AGREEMENT DATED MAY 24, 2013, BY AND BETWEEN JPMORGAN CHASE BANK, NATIONAL ASSOCIATION AND JASON INCORPORATED		<input type="checkbox"/>	JPMORGAN CHASE BANK, N.A.	1 CHASE MANHATTAN PLAZA NEW YORK, NY 10005
2. 57	RECEIVABLES PURCHASE AGREEMENT DATED AUGUST 1, 2017, BY AND BETWEEN JASON INCORPORATED AND JPMORGAN CHASE BANK, N.A.		<input type="checkbox"/>	JPMORGAN CHASE BANK, N.A.	1 CHASE MANHATTAN PLAZA NEW YORK, NY 10005
2. 58	TREASURY SERVICES AGREEMENT DATED MAY 27, 2014, BY AND BETWEEN JPMORGAN CHASE BANK, NATIONAL ASSOCIATION AND JASON INCORPORATED		<input type="checkbox"/>	JPMORGAN CHASE BANK, N.A.	1 CHASE MANHATTAN PLAZA NEW YORK, NY 10005
2. 59	CONFIDENTIALITY AGREEMENT DATED MARCH 19, 2015, BY AND BETWEEN KUBOTA BAUMASCHINEN GMBH AND MILSCO, LLC		<input type="checkbox"/>	KUBOTA BAUMASCHINEN GMBH	STEINHAUSER STR. 10 ZWEIBRUCKEN 66482 GEORGIA

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Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Executory Contracts</u>					
2. 60 FIRST AMENDMENT TO PURCHASE AGREEMENT DATED SEPTEMBER 6, 2016, BY AND BETWEEN KUBOTA MANUFACTURING OF AMERICA CORPORATION, KUBOTA TRACTOR CORPORATION, KUBOTA INDUSTRIAL EQUIPMENT CORPORATION AND MILSCO JACKSON MANUFACTURING			<input type="checkbox"/>	KUBOTA MANUFACTURING OF AMERICA CORPORATION	2715 RAMSEY ROAD GAINESVILLE, GA 30501
2. 61 PURCHASE AGREEMENT DATED JANUARY 22, 2007, BY AND BETWEEN KUBOTA MANUFACTURING OF AMERICA CORPORATION, KUBOTA INDUSTRIAL EQUIPMENT CORPORATION AND JASON INCORPORATED			<input type="checkbox"/>	KUBOTA MANUFACTURING OF AMERICA CORPORATION	2715 RAMSEY ROAD GAINESVILLE, GA 30501
2. 62 LEASE AGREEMENT (BROOKLYN) DATED JULY 31, 2006, BY AND BETWEEN MACCREADY REALTY COMPANY, LLC AND JASON INCORPORATED			<input type="checkbox"/>	MACCREADY REALTY COMPANY, LLC	2100 BROOKLYN RD JACKSON, MI 49203-4796
2. 63 LEASE AGREEMENT (HURST) DATED JULY 31, 2006, BY AND BETWEEN MACCREADY REALTY COMPANY, LLC AND JASON INCORPORATED			<input type="checkbox"/>	MACCREADY REALTY COMPANY, LLC	2100 BROOKLYN RD JACKSON, MI 49203-4796
2. 64 PRODUCTION TOOLING AGREEMENT DATED OCTOBER 27, 2014, BY AND BETWEEN MAHINDRA TRACTOR ASSEMBLY INC., AND MILSCO MANUFACTURING			<input type="checkbox"/>	MAHINDRA TRACTOR ASSEMBLY INC.	1900 EMBARCADERO ROAD PALO ALTO, CA 94303
2. 65 MEMORANDUM OF UNDERSTANDING DATED SEPTEMBER 5, 2017, BY AND BETWEEN MAHINDRA USA, INC. AND MILSCO MANUFACTURING			<input type="checkbox"/>	MAHINDRA USA, INC	5203 AEROPARK DRIVE HOUSTON, TX 77032-4039

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Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Executory Contracts</u>					
2. 66	LEASE AGREEMENT DATED JANUARY 1, 2020, BY AND BETWEEN MAIL FINANCE AND JASON INCORPORATED		<input type="checkbox"/>	MAIL FINANCE	25881 NETWORK PLACE CHICAGO, IL 60673-1258
2. 67	RECRUITMENT PROCESS OUTSOURCING SERVICES AGREEMENT DATED AUGUST 16, 2017, BY AND BETWEEN MAPOWERGROUP SOLUTIONS AND JASON INCORPORATED		<input type="checkbox"/>	MANPOWERGROUP SOLUTIONS	ATTN: RPO MANAGING DIRECTOR 100 MANPOWER PLACE MILWAUKEE, WI 53212
2. 68	STANDARD SERVICES AGREEMENT DATED MARCH 12, 2016, BY AND BETWEEN MANPOWERGROUP US INC. AND JASON, INC.		<input type="checkbox"/>	MANPOWERGROUP US INC.	100 MANPOWER PLACE MILWAUKEE, WI 53212
2. 69	SOFTWARE LICENSE AGREEMENT BY AND BETWEEN MICROSOFT CORPORATION AND JASON INCORPORATED		<input type="checkbox"/>	MICROSOFT CORPORATION	ATTEN: DEPT. 551 VOLUME LICENSING 6100 NEIL ROAD SUITE 210 RENO, NV 89511-1137
2. 70	VOLUME LICENSE ENROLLMENT AGREEMENT DATED FEBRUARY 2019, BY AND BETWEEN JASON INC. AND MICROSOFT CORPORATION		<input type="checkbox"/>	MICROSOFT CORPORATION	ATTEN: DEPT. 551 VOLUME LICENSING 6100 NEIL ROAD SUITE 210 RENO, NV 89511-1137
2. 71	BUSINESS SERVICE AGREEMENT DATED MAY, 2016, BY AND BETWEEN JASON INDUSTRIES INC. AND MIDWEST FIBER NETWORKS, LLC.		<input type="checkbox"/>	MIDWEST FIBER NETWORKS, LLC.	6070 N. FLINT ROAD GLENDALE, WI 53209
2. 72	PROMISSORY NOTE AGREEMENT DATED AUGUST 1, 2019, BY AND BETWEEN MILSCO DE MEXICO S. DE R.L. DE C.V. AND JASON INCORPORATED		<input type="checkbox"/>	MILSCO DE MEXICO S. DE R.L. DE C.V.	833 E MICHIGAN STREET SUITE 900 MILWAUKEE, WI 53202

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Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
Executory Contracts					
2. 73 SERVICE AGREEMENT BY AND BETWEEN MINITAB, INC AND JASON INCORPORATED			<input type="checkbox"/>	MINITAB, INC	1829 PINE HALL ROAD STATE COLLEGE, PA 16801-3008
2. 74 FIRST AMENDMENT TO THE SUPPLY AGREEMENT DATED OCTOBER 25, 2013, BY AND BETWEEN MTD PRODUCTS INC. AND JASON INCORPORATED			<input type="checkbox"/>	MTD PRODUCTS INC	ATTN: MARTY KERR PO BOX 368022 CLEVELAND, OH 44136
2. 75 SUPPLY AGREEMENT DATED OCTOBER 3, 2013, BY AND BETWEEN MTD PRODUCTS INC. AND JASON INCORPORATED			<input type="checkbox"/>	MTD PRODUCTS INC	ATTN: MARTY KERR PO BOX 368022 CLEVELAND, OH 44136
2. 76 MASTER SERVICES AGREEMENT DATED SEPTEMBER 2, 2014, BY AND BETWEEN JASON INCORPORATED AND NAVEX GLOBAL, INC.			<input type="checkbox"/>	NAVEX GLOBAL, INC.	5500 MEADOWS ROAD, SUITE 500 LAKE OSWEGO, OR 97035
2. 77 ORDER FORM DATED OCTOBER 24, 2016, BY AND BETWEEN JASON INCORPORATED AND NAVEX GLOBAL, INC.			<input type="checkbox"/>	NAVEX GLOBAL, INC.	5500 MEADOWS ROAD, SUITE 500 LAKE OSWEGO, OR 97035
2. 78 RENEWALS DATED JUNE, 2020, BY AND BETWEEN JASON INC. AND NETWORK SOLUTIONS LLC.			<input type="checkbox"/>	NETWORK SOLUTIONS, LLC.	5335 GATE PARKWAY JACKSONVILLE, FL 32256
2. 79 SERVICE AGREEMENT BY AND BETWEEN NITRO SOFTWARE, INC. AND JASON INCORPORATED			<input type="checkbox"/>	NITRO SOFTWARE, INC.	150 SPEAR ST., STE 1500 SAN FRANCISCO, CA 94105
2. 80 GUARANTY OF LEASE DATED APRIL 5, 2017, BY AND BETWEEN JASON INCORPORATED, JASON INDUSTRIES, INC., AND NL VENTURES X LIBERTY, L.L.C.			<input type="checkbox"/>	NL VENTURES X LIBERTY, L.L.C.	C/O AIC VENTURES ATTN: PETER S. CARLSEN 4131 NORTH CENTRAL EXPRESSWAY, SUITE 800 DALLAS, TX 75204

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<u>Executory Contracts</u>					
2. 81	PARTICIPATION AGREEMENT DATED OCTOBER 2018, BY AND BETWEEN JASON INCORPORATED AND OFFICE DEPOT, INC.		<input type="checkbox"/>	OFFICE DEPOT, INC.	6600 NORTH MILITARY TRAIL BOCA RATON, FL 33496
2. 82	ORDERING DOCUMENT DATED NOVEMBER 2019, BY AND BETWEEN JASON INC. AND ORACLE AMERICA INC.		<input type="checkbox"/>	ORACLE AMERICA INC.	500 ORACLE PARKWAY REDWOOD SHORES, CA 94065
2. 83	SERVICE AGREEMENT BY AND BETWEEN ORACLE AMERICA INC. AND JASON INCORPORATED		<input type="checkbox"/>	ORACLE AMERICA INC.	500 ORACLE PARKWAY REDWOOD SHORES, CA 94065
2. 84	PROMISSORY NOTE AGREEMENT DATED JUNE 20, 2019, BY AND BETWEEN JASON INCORPORATED AND OSBORN UNIPOL LDA.		<input type="checkbox"/>	OSBORN UNIPOL LDA.	833 E MICHIGAN STREET SUITE 900 MILWAUKEE, WI 53202
2. 85	PROMISSORY NOTE AGREEMENT DATED JUNE 20, 2019, BY AND BETWEEN JASON INCORPORATED AND OSBORN UNIPOL S.L.		<input type="checkbox"/>	OSBORN UNIPOL S.L.	833 E MICHIGAN STREET SUITE 900 MILWAUKEE, WI 53202
2. 86	VOLUME LICENSE ENROLLMENT AGREEMENT DATED NOVEMBER 2019, BY AND BETWEEN JASON INC. AND PCM INC.		<input type="checkbox"/>	PCM INC.	1940 E. MARIPOSA AVE EL SEGUNDO, CA 90245
2. 87	LEASE AGREEMENT DATED JANUARY 1, 2020, BY AND BETWEEN PITNEY-BOWES AND JASON INCORPORATED		<input type="checkbox"/>	PITNEY-BOWES	P.O. BOX 371896 PITTSBURGH, PA 15250-7896
2. 88	SERVICE AND EXPENSE AGREEMENT DATED NOVEMBER 1, 2020, BY AND BETWEEN MORTON MANUFACTURING COMPANY AND PRINCIPAL LIFE INSURANCE COMPANY		<input type="checkbox"/>	PRINCIPAL LIFE INSURANCE COMPANY	P.O. BOX 9394 DES MOINES DES MOINES, IA 50306-9394

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<u>Executory Contracts</u>					
2. 89 COMMERCIAL LEASE AGREEMENT DATED JANUARY 1, 2019, BY AND BETWEEN MILSCO MANUFACTURING CO AND QUARRYSIDE, INC			<input type="checkbox"/>	QUARRYSIDE INC.	PATRICK LESAGE 1732 CLAIRVILLE ROAD OSKOSH, WI 54904
2. 90 MASTER SERVICES AGREEMENT DATED NOVEMBER 1, 2019, BY AND BETWEEN RIGHT MANAGEMENT AND JASON INDUSTRIES, INC.			<input type="checkbox"/>	RIGHT MANAGEMENT INC.	24677 NETWORK PLACE CHICAGO, IL 60673-1246
2. 91 MASTER SOLUTIONS AGREEMENT DATED JANUARY 21, 2016, BY AND BETWEEN SAI GLOBAL COMPLIANCE, INC. AND JASON INCORPORATED			<input type="checkbox"/>	SAI GLOBAL COMPLIANCE, INC.	ATTN: GENERAL COUNSEL 309 WAVERLEY OAKS RD WALTHAM, MA 02452
2. 92 SOFTWARE LICENSE AGREEMENT DATED APRIL 25, 2008, BY AND BETWEEN SAP AMERICAS, INC. AND JASON INCORPORATED			<input type="checkbox"/>	SAP AMERICAS, INC.	3999 WEST CHESTER PIKE NEWTON SQUARE, PA 19073
2. 93 LEASE AGREEMENT DATED APRIL 27, 2015, BY AND BETWEEN SEMO, LLC AND JASON INCORPORATED			<input type="checkbox"/>	SEMO LLC	STE 2 2201 N WILLENBORG ST EFFINGHAM, IL 62401
2. 94 SECOND ADDENTUM TO LEASE DATED DECEMBER 3, 2018, BY AND BETWEEN SEMO, LLC, JASON INCORPORATED AND OSBORN LLC			<input type="checkbox"/>	SEMO LLC	STE 2 2201 N WILLENBORG ST EFFINGHAM, IL 62401
2. 95 SERVICE AGREEMENT BY AND BETWEEN SERVICE EXPRESS, INC. AND JASON INCORPORATED			<input type="checkbox"/>	SERVICE EXPRESS, INC.	3854 BROADMOOR AVE SE GRAND RAPIDS, MI 49512
2. 96 ORDER FORM DATED JAN, 2018, BY AND BETWEEN JASON INC. AND SERVICE NOW, INC.			<input type="checkbox"/>	SERVICE NOW, INC.	2225 LAWSON LANE SANTA CLARA, CA 95054

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<u>Executory Contracts</u>					
2. 97	SERVICE AGREEMENT BY AND BETWEEN SHORETEL, INC. AND JASON INCORPORATED		<input type="checkbox"/>	SHORETEL, INC.	960 STEWART DR SUNNYVALE, CA 94085
2. 98	AMENDMENT #1 TO LETTER AGREEMENT DATED MARCH 1, 2018, BY AND BETWEEN JASON INCORPORATED AND SID TOOL CO., INC.		<input type="checkbox"/>	SID TOOL CO., INC.	75 MAXESS RD MELVILLE, NY 11747
2. 99	SERVICE AGREEMENT BY AND BETWEEN SOLARWINDS AND JASON INCORPORATED		<input type="checkbox"/>	SOLARWINDS	7171 SOUTHWEST PARKWAY, BLDG 400 AUSTIN, TX 78735
2. 100	SERVICE AGREEMENT BY AND BETWEEN SOLIDWORKS AND JASON INCORPORATED		<input type="checkbox"/>	SOLIDWORKS	175 WYAMN ST WALTHAM, MA 02451
2. 101	LICENSE SCHEDULE DATED DECEMBER 2018, BY AND BETWEEN JASON INC. AND SOPHOS LTD.		<input type="checkbox"/>	SOPHOS LTD.	THE PENTAGON, ABINGDON SCIENCE PARK, ABINGDON OXFORDSHIRE OX14 3YP
2. 102	SERVICE AGREEMENT BY AND BETWEEN SPECTRUM BUSINESS AND JASON INCORPORATED		<input type="checkbox"/>	SPECTRUM BUSINESS	P.O. BOX 94188 PALATINE, IL 60094-4188
2. 103	SERVICE AGREEMENT BY AND BETWEEN TDS TELECOMMUNICATIONS CORPORATION AND JASON INCORPORATED		<input type="checkbox"/>	TDS TELECOMMUNICATIONS CORPORATION	P.O. BOX 94510 PALATINE, IL 60094
2. 104	SERVICE AGREEMENT BY AND BETWEEN TEEM AND JASON INCORPORATED		<input type="checkbox"/>	TEEM	224 S 200 W #100 SALT LAKE CITY, UT 84101

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<u>Executory Contracts</u>					
2. 105 MASTER SERVICE AGREEMENT DATED AUGUST 14, 2017, BY AND BETWEEN JASON INCORPORATED AND TOWERS WATSON DELAWARE INC.			<input type="checkbox"/>	TOWERS WATSON DELAWARE INC.	400 N EXECUTIVE DR., SUITE 300 BROOKFIELD, WI 53005
2. 106 SERVICES AGREEMENT DATED SEPTEMBER 18, 2017, BY AND BETWEEN JASON INCORPORATED AND TOWERS WATSON DELAWARE INC.			<input type="checkbox"/>	TOWERS WATSON DELAWARE INC.	400 N EXECUTIVE DR., SUITE 300 BROOKFIELD, WI 53005
2. 107 MOTOR VEHICLE LEASE AGREEMENT DATED JULY 21, 2017, BY AND BETWEEN TOYOTA FINANCIAL SERVICES AND JASON INCORPORATED			<input type="checkbox"/>	TOYOTA FINANCIAL SERVICES	P.O. BOX 3457 TORRANCE, CA 90510
2. 108 MOTOR VEHICLE LEASE AGREEMENT DATED JULY 21, 2017, BY AND BETWEEN TOYOTA FINANCIAL SERVICES AND JASON INCORPORATED			<input type="checkbox"/>	TOYOTA FINANCIAL SERVICES	P.O. BOX 3457 TORRANCE, CA 90510
2. 109 MANUFACTURER REGISTRATION DATED DECEMBER 10, 2019, BY AND BETWEEN JASON INCORPORATED AND U.S. DEPARTMENT OF STATE			<input type="checkbox"/>	U.S. DEPARTMENT OF STATE	500 ROSS ST ROOM 154-0670 PITTSBURGH, PA 15262-0001
2. 110 GSA MULTIPLE AWARD SCHEDULE CONTRACT DATED JUNE 14, 2011, BY AND BETWEEN JASON INCORPORATED AND U.S. GENERAL SERVICES ADMINISTRATION			<input type="checkbox"/>	U.S. GENERAL SERVICES ADMINISTRATION	FEDERAL ACQUISITION SERVICE (7Q) 819 TAYLOR ST FORT WORTH, TX 76102
2. 111 MILITARY CRITICAL TECHNICAL DATA AGREEMENT DATED SEPTEMBER 24, 2019, BY AND BETWEEN JASON INCORPORATED AND DEPARTMENT OF DEFENSE			<input type="checkbox"/>	U.S./CANADA JOINT CERTIFICATION OFFICE	FEDERAL CENTER, 74 WASHINGTON AVE NORTH BATTLE CREEK, MI 49037-3084

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Executory Contracts					
2. 112 CARRIER AGREEMENT DATED MAY 8, 2019, BY AND BETWEEN JASON INCORPORATED AND UNITED PARCEL SERVICE INC.			<input type="checkbox"/>	UNITED PARCEL SERVICE INC.	55 GLENLAKE PARKWAY NEW ATLANTA, GA 30328
2. 113 LICENSE AGREEMENT DATED FEBRUARY 22, 2011, BY AND BETWEEN JASON INCORPORATED AND UPSITE TECHNOLOGIES, INC.			<input type="checkbox"/>	UPSITE TECHNOLOGIES, INC.	C/O CFO 8401 WASHINGTON PL NE ALBUQUERQUE, NM 87113-1672
2. 114 VEEAM PAYMENT SOLUTIONS DATED OCTOBER 2019, BY AND BETWEEN JASON INC. AND VEEAM PAYMENT SOLUTIONS			<input type="checkbox"/>	VEEAM PAYMENT SOLUTIONS	2330 INTERSTATE 30 MESQUITE, TX 75150
2. 115 WIRELESS ENTITY AGREEMENT DATED OCT, 2017, BY AND BETWEEN JASON INC AND VERIZON WIRELESS			<input type="checkbox"/>	VERIZON WIRELESS	LEGAL & EXTERNAL AFFAIRS DEPT. ONE VERIZON WAY, VC52S401 BASKING RIDGE, NJ 07920-1097
2. 116 VMWARE SUPPORT SUBSCRIPTION QUOTE DATED MAY 2019, BY AND BETWEEN JASON INC. AND VMWARE INC.			<input type="checkbox"/>	VMWARE INC.	3401 HILLVIEW AVE. PALO ALTO, CA 94303
2. 117 MASTER SERVICES AGREEMENT DATED SEPTEMBER 11, 2018, BY AND BETWEEN JASON INCORPORATED AND WASTE MANAGEMENT NATIONAL SERVICES, INC.			<input type="checkbox"/>	WASTE MANAGEMENT NATIONAL SERVICES, INC.	ATTN: PAUL J. FOODY, VICE PRESIDENT 415 DAY HILL ROAD WINDSOR, CT 06095
2. 118 LEASE AGREEMENT DATED DECEMBER 8, 2008, BY AND BETWEEN WATWOOD INVESTMENTS, LLC AND MILSCO MANUFACTURING			<input type="checkbox"/>	WATWOOD INVESTMENTS, LLC	P.O. BOX 1207 DOTHAN, AL 36302
2. 119 LEASE MODIFICATION AGREEMENT DATED APRIL 26, 2018, BY AND BETWEEN WATWOOD INVESTMENTS, LLC AND MILSCO MANUFACTURING			<input type="checkbox"/>	WATWOOD INVESTMENTS, LLC	P.O. BOX 1207 DOTHAN, AL 36302

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<u>Executory Contracts</u>					
2. 120	LEASE MODIFICATION AGREEMENT DATED DECEMBER 30, 2015, BY AND BETWEEN WATWOOD INVESTMENTS, LLC AND MILSCO MANUFACTURING		<input type="checkbox"/>	WATWOOD INVESTMENTS, LLC	P.O. BOX 1207 DOTHAN, AL 36302
2. 121	LEASE MODIFICATION AGREEMENT DATED DECEMBER 31, 2012, BY AND BETWEEN WATWOOD INVESTMENTS, LLC AND MILSCO MANUFACTURING		<input type="checkbox"/>	WATWOOD INVESTMENTS, LLC	P.O. BOX 1207 DOTHAN, AL 36302
2. 122	LEASE MODIFICATION AGREEMENT DATED JANUARY 14, 2020, BY AND BETWEEN WATWOOD INVESTMENTS, LLC AND MILSCO MANUFACTURING		<input type="checkbox"/>	WATWOOD INVESTMENTS, LLC	P.O. BOX 1207 DOTHAN, AL 36302
2. 123	LEASE MODIFICATION AGREEMENT DATED NOVEMBER 28, 2011, BY AND BETWEEN WATWOOD INVESTMENTS, LLC AND MILSCO MANUFACTURING		<input type="checkbox"/>	WATWOOD INVESTMENTS, LLC	P.O. BOX 1207 DOTHAN, AL 36302
2. 124	LEASE MODIFICATION AGREEMENT DATED OCTOBER 14, 2014, BY AND BETWEEN WATWOOD INVESTMENTS, LLC AND MILSCO MANUFACTURING		<input type="checkbox"/>	WATWOOD INVESTMENTS, LLC	P.O. BOX 1207 DOTHAN, AL 36302
2. 125	LEASE MODIFICATION AGREEMENT DATED OCTOBER 15, 2018, BY AND BETWEEN WATWOOD INVESTMENTS, LLC AND MILSCO MANUFACTURING		<input type="checkbox"/>	WATWOOD INVESTMENTS, LLC	P.O. BOX 1207 DOTHAN, AL 36302
2. 126	HIPAA BUSINESS ASSOCIATES AGREEMENT DATED JANUARY 1, 2020, BY AND BETWEEN JASON INCORPORATED AND WILLIS TOWERS WATSON MIDWEST, INC.		<input type="checkbox"/>	WILLIS TOWERS WATSON MIDWEST, INC.	LOCKBOX 28025, 28025 NETWORK PLACE CHICAGO, IL 60673-1280
2. 127	BROKERAGE AGREEMENT DATED SEPTEMBER 4, 2019, BY AND BETWEEN WILLIS TOWERS WATSON US LLC AND JASON INCORPORATED		<input type="checkbox"/>	WILLIS TOWERS WATSON US LLC	LOCKBOX 28025, 28025 NETWORK PLACE CHICAGO, IL 60673-1280

JASON INCORPORATED

Case Number: 20-22769

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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Executory Contracts

2. 128	ASSIGNMENT AND ASSUMPTION OF LEASE AGREEMENT AND SECOND AMENDMENT TO LEASE AGREEMENT DATED APRIL 30, 2019, BY AND AMONG WPT SYMMES ROAD, LP, JASON INCORPORATED, AND OSBORN, LLC		<input type="checkbox"/>	WPT SYMMES ROAD, LP	P.O. BOX 860648 MINNEAPOLIS, MN 55486-0648
2. 129	MARINE CARGO INSURANCE POLICY NUMBER UM00065547MA20A		<input type="checkbox"/>	XL INSURANCE AMERICA, INC	70 SEAVIEW AVENUE STAMFORD, CT 06902-6040
2. 130	SERVICE AGREEMENT BY AND BETWEEN ZOHOO CORPORATION AND JASON INCORPORATED		<input type="checkbox"/>	ZOHOO CORPORATION	P.O. BOX 742760 LOS ANGELES, CA 90074-2760

JASON INCORPORATED

Case Number: 20-22769

Schedule G: Executory Contracts and Unexpired Leases

TOTAL NUMBER OF CONTRACTS: 130

**UNITED STATES BANKRUPTCY COURT
SDNY**

JASON INCORPORATED

Case Number: 20-22769

SPECIFIC NOTES REGARDING SCHEDULE H

Note 1

Due to their voluminous nature, and to avoid unnecessary duplication, the Debtors have not included on Schedule H debts for which more than one Debtor may be liable if such debts were already reflected on Schedules D, E/F or G for the respective Debtors subject to such debt.

JASON INCORPORATED

Case Number: 20-22769

Schedule H: Codebtors

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.

Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1	Column 2	Applicable Schedule		
Codebtor Name and Mailing Address	Creditor Name	D	E/F	G
2. 1		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Total Number of Co-Debtor / Creditor rows: 0

Fill in this information to identify the case:

Debtor Name: JASON INCORPORATED

United States Bankruptcy Court for the: SDNY

Case Number (if known): 20-22769

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule A/B

\$0

1b. Total personal property:

Copy line 91A from Schedule A/B

\$40,259,118

+

1c. Total of all property:

Copy line 92 from Schedule A/B

\$40,259,118

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$379,225,229

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 6a of Schedule E/F

\$0

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F

\$7,021,501

+

4. Total liabilities

Lines 2 + 3a + 3b

\$386,246,730

Fill in this information to identify the case and this filing:

Debtor Name: JASON INCORPORATED

United States Bankruptcy Court for the: SDNY

Case Number (if known): 20-22769

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and Signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form (206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: 7/22/2020

Signature: /s/



Chad Paris SVP, CFO

Name and Title